

中国巨石股份有  
审 计 报

众环审字（2025）01

限公司  
告

00309 号





限和现金流量。

门获取的审计证据

见。我们确定下列

人。

| 关键审计事项                                                                                                                                     | 该事项在审计中是如何应对的                                                                                                                                                                                                                 |
|--------------------------------------------------------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| <p>如财务报表附注“十六、信息”所述，2024 年度玻纤及其制品相关的收入金额为 154.80 亿元，占公司本年度营业收入的 99.60%。</p> <p>由于玻纤及其制品相关的收入对公司的重要性，因此，我们将中国巨石公司玻纤及其制品相关收入确认识别为关键审计事项。</p> | <p>符合行业惯例、公司实际情况和相关会计准则的要求；</p> <p>3、就本年确认的玻纤及其制品相关的收入，选取样本，检查相应的合同、出库单、销售发票、提货单、签收单、船期等，评价相关收入确认是否符合公司收入确认的会计政策；</p> <p>4、将海关系统的报关明细和账面外销收入进行核对；</p> <p>5、执行截止测试，核对出库单、提货单及船期的具体时间，并从船运公司官网检查货船实际离港日期，以评估销售收入是否在恰当的期间确认。</p> |

四、其他信息

中国巨石公司管理层对其他信息负责。其他信息包括中国巨石公司 2024 年年度报告中涵盖的信息，但不包括财务报表和我们的审计报告。

我们对财务报表发表的审计意见不涵盖其他信息，我们也不对其他信息发表任何形式的鉴证结论。

结合我们对财务报表的审计，我们的责任是阅读其他信息，在此过程中，考虑其他信息是否与财务报表或我们在审计过程中了解到的情况存在重大不一致或者似乎存在重大错报。

基于我们已执行的工作，如果我们确定其他信息存在重大错报，我们应当报告该事实。在这方面，我们无任何事项需要报告。

五、管理层和治理层对财务报表的责任

中国巨石公司管理层（以下简称管理层）负责按照企业会计准则的规定编制财务报表，使其实现公允反映，并设计、执行和维护必要的内部控制，以使财务报表不存在由于舞弊或错误导致的重大错报。

在编制财务报表时，管理层负责评估中国巨石公司的持续经营能力，披露与持续经营相关的事项（如适用），并运用持续经营假设，除非管理层计划清算中国巨石公司、终止运营或别无其他现实的选择。

治理层负责监督中国巨石公司的财务报告过程。

## 六、注册会计师对财务报表

我们的目标,是对财务报表  
证,并出具包含审计意见的审  
则执行的审计在某一重大错  
期错报单独或汇总起来可能  
错报是重大的。

在按照审计准则执行审计工作时，我们也执行以下工作：

(一) 识别和评估由于舞弊导致的风险，并获取充分、适当的审计证据，以应对这些风险，涉及串通、伪造、故意遗漏、虚构或篡改交易、大错报的风险高，由于未能发现

(二) 了解与审计相关的内

### （三）评价

（四）对管理层使用持续经营假设可能导致对巨石公司持续经营得出结论。如果我们得出结论认为财务报表使用者注意财务报表中的材料，我们的结论基于截至审计报告日，公司不能持续经营。

和事项。

(六)就中国巨石公司财务报表发表意见。我们负责

我们与治理层就计划的审计范围、时间和范围、重大错报风险的评估结果以及我们的审计结论、形成的审计意见和所使用的会计政策、重要会计估计进行沟通。

我们还就已遵守与独立性的原则，被合理认为影响我们独立性的原则。

从与治理层沟通的事

成关键审计事项。我们在审计报告<sup>中描述</sup>这些事项，除非法律法规禁止公开披露这些<sup>事项</sup>，或在极少数情形下，如果合理预期<sup>在审计报告</sup>中沟通某事项造成的负面后果超过在公众<sup>利益</sup>方面产生的益处，我们确定不应在<sup>审计报告</sup>中沟通该事项。

中审众环会计师事务所（特殊普通<sup>合伙</sup>）



中国注册会计师：  
（项目合伙人）：



中国注册会计师：



张士敬

中国·武汉

2025年3月18日



# 合并资产负债表

2024年12月31日

编制单位：中国巨石股份有限公司

金额单位：人民币元

| 项 目         | 附注   | 2024年12月31日       | 2023年12月31日       |
|-------------|------|-------------------|-------------------|
| 流动资产：       |      |                   |                   |
| 货币资金        | 六、1  | 3,123,316,111.08  | 3,126,268,154.16  |
| 交易性金融资产     | 六、2  |                   | 3,822,655.98      |
| 衍生金融资产      |      |                   |                   |
| 应收票据        | 六、3  | 1,161,504,167.04  | 986,597,496.17    |
| 应收账款        | 六、4  | 1,820,468,326.40  | 1,476,541,268.89  |
| 应收款项融资      | 六、5  | 1,471,635,750.00  | 1,407,810,800.78  |
| 预付款项        | 六、6  | 102,525,486.73    | 71,625,559.63     |
| 其他应收款       | 六、7  | 293,118,900.62    | 1,412,198,444.43  |
| 其中：应收利息     |      |                   |                   |
| 应收股利        |      | 150,303,400.00    |                   |
| 存货          | 六、8  | 4,203,372,582.81  | 4,533,115,068.60  |
| 合同资产        |      |                   |                   |
| 持有待售资产      |      |                   |                   |
| 一年内到期的非流动资产 | 六、9  | 600,000,000.00    |                   |
| 其他流动资产      | 六、10 | 579,578,063.81    | 369,925,089.13    |
| 流动资产合计      |      | 13,355,519,388.49 | 13,387,904,537.77 |
| 非流动资产：      |      |                   |                   |
| 债权投资        |      |                   |                   |
| 其他债权投资      |      |                   |                   |
| 长期应收款       | 六、11 | 551,197,076.57    |                   |
| 长期股权投资      | 六、12 | 1,535,619,163.58  | 1,651,722,050.06  |
| 其他权益工具投资    |      |                   |                   |
| 其他非流动金融资产   | 六、13 | 4,864,840.02      | 4,864,840.02      |
| 投资性房地产      |      |                   |                   |
| 固定资产        | 六、14 | 34,276,099,034.23 | 31,858,734,497.72 |
| 在建工程        | 六、15 | 1,474,601,801.49  | 3,085,946,656.88  |
| 生产性生物资产     |      |                   |                   |
| 油气资产        |      |                   |                   |
| 使用权资产       | 六、16 | 40,215,810.11     | 24,115,172.57     |
| 无形资产        | 六、17 | 1,070,267,364.43  | 1,064,535,943.98  |
| 开发支出        |      |                   |                   |
| 商誉          | 六、18 | 469,968,092.97    | 469,968,092.97    |
| 长期待摊费用      | 六、19 | 2,479,619.05      | 2,870,419.79      |
| 递延所得税资产     | 六、20 | 423,751,531.30    | 418,816,232.23    |
|             |      |                   |                   |
|             |      | 40,022,563,940.33 | 38,686,053,521.43 |
|             |      | 53,378,083,328.82 | 52,073,958,059.20 |

公司负责人

主管会计工作负责人：

会计机构负责人：

非流动资产合计

资产总计

## 合并资产负债表（续）

2024年12月31日

编制单位：三一重工股份有限公司

金额单位：人民币元

| 项 目         | 附注   | 2024年12月31日       | 2023年12月31日       |
|-------------|------|-------------------|-------------------|
| 流动资产：       |      |                   |                   |
| 货币资金        | 六、23 | 5,134,772,077.22  | 6,246,170,217.34  |
| 交易性金融资产     | 六、   |                   |                   |
| 衍生金融负债      | 六、24 | 16,007,310.47     | 15,092,120.01     |
| 应付票据        | 六、25 | 219,424,200.80    | 552,827,049.02    |
| 应付账款        | 26   | 2,642,952,305.98  | 2,828,440,118.66  |
| 预收款项        |      |                   |                   |
| 合同负债        | 六、27 | 402,535,007.49    | 507,422,650.32    |
| 应付职工薪酬      | 六、28 | 403,878,776.56    | 701,374,074.97    |
| 应交税费        | 六、29 | 419,840,778.19    | 392,643,463.10    |
| 其他应付款       | 六、30 | 237,059,130.03    | 318,807,840.79    |
| 其中：应付利息     |      |                   |                   |
| 应付股利        |      | 54,853,814.65     | 35,407,183.79     |
| 持有待售负债      | 六、   |                   |                   |
| 一年内到期的非流动负债 | 六、31 | 2,274,631,500.83  | 1,703,036,017.30  |
| 其他流动负债      | 六、32 | 3,096,201,821.50  | 1,186,948,080.27  |
| 流动负债合计      |      | 14,847,302,909.07 | 14,452,761,626.78 |
| 非流动负债：      |      |                   |                   |
| 长期借款        | 六、33 | 3,985,107,308.97  | 5,240,668,494.53  |
| 应付债券        | 34   | 1,000,000,000.00  | 799,920,000.00    |
| 其中：优先股      |      |                   |                   |
| 永续债         |      |                   |                   |
| 租赁负债        | 六、35 | 25,597,643.90     | 13,748,190.09     |
| 长期应付款       | 六、36 | 103,539,055.15    |                   |
| 长期应付职工薪酬    |      |                   |                   |
| 预计负债        |      |                   |                   |
| 递延收益        | 六、37 | 1,283,649,603.01  | 920,326,328.36    |
| 递延所得税负债     | 六、20 | 671,764,130.60    | 606,941,713.05    |
| 其他非流动负债     | 六、38 | 13,000,000.00     | 41,359,925.91     |
| 非流动负债合计     |      | 7,082,657,741.63  | 7,622,964,651.94  |
| 负债合计        | 六、   | 21,929,960,650.70 | 22,075,726,278.72 |
| 股东权益：       |      |                   |                   |
| 股本          | 六、39 | 4,003,136,728.00  | 4,003,136,728.00  |
| 其他权益工具      |      |                   |                   |
| 其中：优先股      |      |                   |                   |
| 永续债         |      |                   |                   |
| 资本公积        | 40   | 3,195,545,410.76  | 3,194,978,470.68  |
| 减：库存股       |      |                   |                   |
| 其他综合收益      | 六、41 | 284,605,295.15    | 230,275,868.31    |
| 专项储备        |      |                   |                   |
| 盈余公积        | 六、42 | 1,317,780,260.70  | 1,355,001,317.13  |

合并利润表

2024年1-12月

编制单位：中国巨石股份有限公司

金额单位：人民币元

| 项 目                        | 附注   | 2024年度            | 2023年度            |
|----------------------------|------|-------------------|-------------------|
| 一、营业收入                     |      | 15,855,766,997.99 | 14,875,802,391.80 |
| 其中：营                       | 六、44 | 15,855,766,997.99 | 14,875,802,391.80 |
| 二、营业总成本                    |      | 13,404,545,778.61 | 12,558,102,239.30 |
| 其中：营                       | 六、44 | 11,887,682,064.62 | 10,710,222,075.86 |
| 税金、加                       | 六、45 | 228,551,411.22    | 221,616,942.44    |
| 销售费                        | 六、46 | 198,705,377.65    | 172,508,741.22    |
| 管理费用                       | 六、47 | 343,653,044.65    | 702,853,064.50    |
| 研发费用                       | 六、48 | 528,291,814.11    | 519,365,367.39    |
| 财务费用                       | 六、49 | 217,662,066.36    | 231,536,047.89    |
| 其中：利息费用                    |      | 350,325,166.99    | 383,531,878.60    |
| 利息收入                       |      | 108,386,730.65    | 143,312,392.11    |
| 加：其他收益                     | 六、50 | 251,757,511.95    | 322,278,465.20    |
| 投资收益（损失以“—”号填列）            | 六、51 | 44,907,280.54     | 209,261,376.72    |
| 其中：对联营企业和合营企业的投资收益         |      | 45,404,853.32     | 35,441,710.10     |
| 以摊余成本计量的金融资产终止确认收益         |      |                   |                   |
| 净敞口套期收益（损失以“—”号填列）         |      |                   |                   |
| 公允价值变动收益（损失以“—”号填列）        | 六、52 | -13,478,421.36    | 13,796,958.62     |
| 信用减值损失（损失以“—”号填列）          | 六、53 | 20,647,341.82     | -17,442,255.62    |
| 资产减值损失（损失以“—”号填列）          | 六、54 | -24,663,123.24    | -4,781,411.70     |
| 资产处置收益（损失以“—”号填列）          | 六、55 | 275,073,851.97    | 935,050,584.53    |
| 三、营业利润（亏损以“—”号填列）          |      | 3,005,465,661.06  | 3,775,863,870.25  |
| 加：营业外收入                    | 六、56 | 14,982,215.34     | 26,816,261.65     |
| 减：营业外支出                    | 六、57 | 17,362,627.71     | 94,901,467.88     |
| 四、利润总额（亏损总额以“—”号填列）        |      | 3,003,085,248.69  | 3,707,778,664.02  |
| 减：所得税费用                    | 六、58 | 473,664,059.01    | 550,467,489.97    |
| 五、净利润（净亏损以“—”号填列）          |      | 2,529,421,189.68  | 3,157,311,174.05  |
| （一）按经营持续性分类                |      |                   |                   |
| 1、持续经营净利润（净亏损以“—”号填列）      |      | 2,529,421,189.68  | 3,157,311,174.05  |
| 2、终止经营净利润（净亏损以“—”号填列）      |      |                   |                   |
| （二）按所有权归属分类                |      |                   |                   |
| 1、归属于母公司股东的净利润（净亏损以“—”号填列） |      | 2,444,813,278.64  | 3,044,441,957.13  |
| 2、少数股东损益（净亏损以“—”号填列）       |      | 84,607,911.04     | 112,869,216.92    |
| （一）归属母公司股东的其他综合收益的税后净额     |      | 54,329,426.84     | 85,525,621.75     |
| 1、不能重分类进损益的其他综合收益          |      |                   |                   |

| 合并现金流量表                   |         |                   |                   |  |
|---------------------------|---------|-------------------|-------------------|--|
| 2024年1-12月                |         |                   |                   |  |
| 编制：中国巨                    |         |                   |                   |  |
| 金额单位：人民币元                 |         |                   |                   |  |
| 项 金                       | 附注      | 2024年度            | 2023年度            |  |
| 一、经 活 产生的现                |         |                   |                   |  |
| 销售商、劳务                    |         | 12,016,623,590.81 | 11,273,267,199.19 |  |
| 收到的税                      |         | 287,142,538.72    | 346,289,176.53    |  |
| 收到其他与经营、现金                | 六、59(1) | 855,458,492.87    | 882,499,910.19    |  |
| 经营活动现金流入小计                |         | 13,159,224,622.40 | 12,502,056,285.91 |  |
| 购买商品、接受劳务支付的现金            |         | 7,450,696,745.63  | 7,831,226,508.00  |  |
| 支付给职工以及为职工支付的现金           |         | 1,972,394,793.62  | 2,066,115,893.38  |  |
| 支付的各项税费                   |         | 1,438,707,874.53  | 1,443,696,220.02  |  |
| 支付其他与经营活动有关的现金            | 六、59(1) | 265,112,448.11    | 293,794,811.16    |  |
| 经营活动现金流出小计                |         | 11,126,911,861.89 | 11,634,833,432.56 |  |
| 经营活动产生的现金流量净额             |         | 2,032,312,760.51  | 867,222,853.35    |  |
| 二、投资活动产生的现金流量：            |         |                   |                   |  |
| 收回投资收到的现金                 |         | 13,836,739.30     |                   |  |
| 取得投资收益收到的现金               |         | 3,054,000.00      | 486,002,637.50    |  |
| 处置固定资产、无形资产和其他长期资产收回的现金净额 |         | 305,020,469.01    | 1,543,172,960.70  |  |
| 处置子公司及其他营业单位收到的现金净额       |         |                   | 7,955,748.28      |  |
| 收到其他与投资活动有关的现金            | 六、59(2) | 3,807,225.66      | 36,462,878.21     |  |
| 投资活动现金流入小计                |         | 325,718,433.97    | 2,073,594,224.69  |  |
| 购建固定资产、无形资产和其他长期资产支付的现金   |         | 1,302,932,708.90  | 1,459,995,313.74  |  |
| 投资支付的现金                   |         |                   | 480,537,948.00    |  |
| 取得子公司及其他营业单位支付的现金净额       |         |                   |                   |  |
| 支付其他与投资活动有关的现金            | 六、59(2) |                   | 34,729,083.08     |  |
| 投资活动现金流出小计                |         | 1,302,932,708.90  | 1,975,262,344.82  |  |
| 投资活动产生的现金流量净额             |         | -977,214,274.93   | 98,331,879.87     |  |
| 三、筹资活动产生的现金流量：            |         |                   |                   |  |
| 吸收投资收到的现金                 |         |                   | 60,000,000.00     |  |
| 其中：子公司吸收少数股东投资收到的现金       |         |                   | 60,000,000.00     |  |
| 取得借款收到的现金                 |         | 10,496,063,460.03 | 7,731,086,705.56  |  |
| 收到其他与筹资活动有关的现金            | 六、59(3) | 7,985,950,075.31  | 7,540,000,000.00  |  |
| 筹资活动现金流入小计                |         | 18,482,013,535.34 | 15,331,086,705.56 |  |
| 偿还债务支付的现金                 | 六       | 9,671,877,303.96  | 7,989,486,416.96  |  |
| 分配股利、利润或偿付利息支付的现金         |         | 1,438,941,550.20  | 2,503,305,179.20  |  |
| 其中：子公司支付给少数股东的股利、利润       |         | 16,328,209.98     | 1,314,820.00      |  |
| 支付其他与筹资活动有关的现金            | 59(2)   | 8,470,422,008.22  | 5,208,567,004.20  |  |







资产负债表

2024年12月31日

编制单位：中国巨石股份有限公司

金额单位：人民币元

| 项 目         | 附注  | 2024年12月31日       | 2023年12月31日       |
|-------------|-----|-------------------|-------------------|
| 流动资产：       |     |                   |                   |
| 货币资金        |     | 1,683,378,566.82  | 368,976,822.59    |
| 交易性金融资产     |     |                   | 3,822,655.98      |
| 衍生金融资产      |     |                   |                   |
| 应收票据        |     | 844,527,385.95    | 675,952,554.23    |
| 应收账款        |     |                   |                   |
| 应收款项融资      |     |                   |                   |
| 预付款项        |     |                   |                   |
| 其他应收款       | 十七、 |                   |                   |
| 其中：应收利息     |     |                   |                   |
| 应收股利        |     |                   |                   |
| 存货          |     |                   |                   |
| 合同资产        |     |                   |                   |
| 持有待售资产      |     |                   |                   |
| 一年内到期的非流动资产 |     |                   |                   |
| 其他流动资产      |     | 25,277,097.97     |                   |
| 流动资产合计      |     | 12,404,546,022.92 | 11,255,071,096.56 |
| 非流动资产：      |     |                   |                   |
| 债权投资        |     |                   |                   |
| 其他债权投资      |     |                   |                   |
| 长期股权投资      |     |                   |                   |
| 其他权益工具投资    |     |                   |                   |
| 其他非流动金融资产   |     |                   |                   |
| 投资性房地产      |     |                   |                   |
| 固定资产        |     |                   |                   |
| 在建工程        |     |                   |                   |
| 生产性生物资产     |     |                   |                   |
| 油气资产        |     |                   |                   |
| 使用权资产       |     |                   |                   |
| 无形资产        |     | 3,928,688.17      | 3,193,438.80      |
| 开发支出        |     |                   |                   |
| 商誉          |     |                   |                   |
| 长期待摊费用      |     | 2,469,361.89      | 2,848,996.41      |
| 递延所得税资产     |     | 6,428,888.51      | 16,222,575.67     |
| 其他非流动资产     |     | 53,777,798.27     | 31,745,475.00     |
| 非流动资产合计     |     | 11,785,429,538.81 | 11,880,175,141.28 |



# 资产负债表（续）

2024年12月31日

编制单位：中国巨石股份有限公司

金额单位：人民币元

| 项 目         | 附注 | 2024年12月31日       | 2023年12月31日       |
|-------------|----|-------------------|-------------------|
| 流动负债：       |    |                   |                   |
| 短期借款        |    | 150,118,708.33    | 410,347,611.11    |
| 衍生金融负债      |    | 3,948,000.00      |                   |
| 应付票据        |    | 4,419,424,200.80  | 3,932,827,049.02  |
| 应付账款        |    | 932,022,622.70    | 1,407,617,812.66  |
| 预收款项        |    |                   |                   |
| 合同负债        |    | 386,740,159.85    | 628,457,776.41    |
| 应付职工薪酬      |    | 21,161,120.75     | 1,673,744.70      |
| 应交税费        |    | 3,804,822.46      | 65,858,384.88     |
| 其他应付款       |    | 80,197,708.47     | 956,162,210.86    |
| 其中：应付利息     |    |                   |                   |
| 应付股利        |    |                   |                   |
| 持有待售负债      |    |                   |                   |
| 一年内到期的非流动负债 |    | 840,380,195.82    | 733,656,694.59    |
| 其他流动负债      |    | 2,801,827,461.55  | 917,031,383.18    |
| 流动负债合计      |    | 9,639,625,000.73  | 9,053,632,667.41  |
| 非流动负债：      |    |                   |                   |
| 长期借款        |    | 893,000,000.00    | 200,000,000.00    |
| 应付债券        |    | 1,000,000,000.00  | 799,920,000.00    |
| 其中：优先股      |    |                   |                   |
| 永续债         |    |                   |                   |
| 租赁负债        |    |                   |                   |
| 长期应付款       |    |                   |                   |
| 长期应付职工薪酬    |    |                   |                   |
| 预计负债        |    | 58,697,858.30     |                   |
| 递延收益        |    |                   | 7,797,163.13      |
| 递延所得税负债     |    | 1,951,697,858.30  | 1,007,717,163.13  |
|             |    | 11,591,322,859.03 | 10,061,349,830.54 |
| 其他非流动负债     |    |                   |                   |
| 非流动负债合计     |    | 4,003,136,728.00  | 4,003,136,728.00  |
| 负债合计        |    |                   |                   |
| 股东权益：       |    |                   |                   |
| 股本          |    |                   |                   |
| 其他权益工具      |    |                   |                   |
| 其中：优先股      |    |                   |                   |
| 永续债         |    |                   |                   |
| 资本公积        |    | 6,136,664,459.75  | 6,136,097,519.67  |
| 减：库存股       |    |                   |                   |
| 其他综合收益      |    | -3,151,142.14     | -322,872.00       |
| 专项储备        |    |                   |                   |
| 盈余公积        |    | 1,201,988,491.65  | 1,139,200,469.08  |
| 未分配利润       |    | 1,260,014,165.44  | 1,795,784,562.51  |
| 股东权益合计      |    | 12,598,652,702.70 | 13,073,896,407.26 |
| 负债和股东权益总计   |    | 24,180,075,561.73 | 23,135,246,237.80 |

利润表

2024年1-12月

编制单位：中国巨石股份有限公司

金额单位：人民币元

| 项 目                    | 附注   | 2024年度            | 2023年度            |
|------------------------|------|-------------------|-------------------|
| 一、营业收入                 | 十七、4 | 15,226,911,520.30 | 14,019,373,100.60 |
| 减：营业成本                 | 十七、4 | 14,867,925,741.82 | 13,671,025,235.90 |
| 税金及附加                  |      | 14,779,060.91     | 10,719,317.92     |
| 销售费用                   |      | 67,197,153.42     | 57,704,214.90     |
| 管理费用                   |      | 124,989,693.59    | 132,432,965.35    |
| 研发费用                   |      |                   |                   |
| 财务费用                   |      | 45,837,526.29     | 152,393,610.73    |
| 其中：利息费用                |      | 180,007,236.70    | 211,660,791.08    |
| 利息收入                   |      | 131,959,007.44    | 63,797,191.04     |
| 加：其他收益                 |      | 3,867,926.86      | 3,852,701.77      |
| 投资收益（损失以“—”号填列）        | 十七、5 | 547,991,790.62    | 1,809,376,691.61  |
| 其中：对联营企业和合营企业的投资收益     |      | 45,186,634.43     | 29,767,389.67     |
| 以摊余成本计量的金融资产终止确认收益     |      |                   |                   |
| 净敞口套期收益（损失以“—”号填列）     |      |                   |                   |
| 公允价值变动收益（损失以“—”号填列）    |      | -2,773,440.90     | -298,978.68       |
| 信用减值损失（损失以“—”号填列）      |      | 591,119.65        | -1,017,971.28     |
| 资产减值损失（损失以“—”号填列）      |      |                   |                   |
| 资产处置收益（损失以“—”号填列）      |      |                   |                   |
| 二、营业利润（亏损以“—”号填列）      |      | 655,859,740.50    | 1,807,010,199.22  |
| 加：营业外收入                |      | 4,097,201.26      | 7,371,790.81      |
| 减：营业外支出                |      | 3,072,026.33      | 3,036,378.59      |
| 三、利润总额（亏损总额以“—”号填列）    |      | 656,884,915.43    | 1,811,345,611.44  |
| 减：所得税费用                |      | 29,004,689.72     | 45,339,571.23     |
| 四、净利润（净亏损以“—”号填列）      |      | 627,880,225.71    | 1,766,006,040.21  |
| （一）持续经营净利润（净亏损以“—”号填列） |      | 627,880,225.71    | 1,766,006,040.21  |
| （二）终止经营净利润（净亏损以“—”号填列） |      |                   |                   |

（一）不能重分类进损益的其他综合收益

- 1、重新计量设定受益计划变动额
- 2、权益法下不能转损益的其他综合收益
- 3、其他权益工具投资公允价值变动



现金流量表

2024年1-12月

编制单位：中国巨石股份有限公司

金额单位：人民币元

| 项 目                       | 附注 | 2024年度            | 2023年度            |
|---------------------------|----|-------------------|-------------------|
| 经营活动产生的现金流量：              |    |                   |                   |
| 销售商品、提供劳务收到的现金            |    | 22,014,807,568.53 | 20,087,894,756.81 |
| 收到的税费返还                   |    | 185,606,641.82    | 53,443,661.01     |
| 收到其他与经营活动有关的现金            |    | 84,729,010.45     | 13,417,108.76     |
| 经营活动现金流入小计                |    | 22,285,143,220.60 | 20,154,755,526.58 |
| 购买商品、接受劳务支付的现金            |    | 16,666,638,167.88 | 15,141,977,502.26 |
| 支付给职工以及为职工支付的现金           |    | 98,013,423.22     | 90,514,238.24     |
| 支付的各项税费                   |    | 103,921,675.85    | 70,176,876.23     |
| 支付其他与经营活动有关的现金            |    | 32,380,451.70     | 26,451,401.78     |
| 经营活动现金流出小计                |    | 16,900,953,718.65 | 15,329,120,018.51 |
| 经营活动产生的现金流量净额             |    | 5,384,189,501.95  | 4,825,635,508.07  |
| 二、投资活动产生的现金流量：            |    |                   |                   |
| 收回投资收到的现金                 |    | 7,951,891.93      | 171,048,453.28    |
| 取得投资收益收到的现金               |    | 1,600,804,000.00  | 2,581,806,000.00  |
| 处置固定资产、无形资产和其他长期资产收回的现金净额 |    |                   |                   |
| 处置子公司及其他营业单位收到的现金净额       |    |                   |                   |
| 收到其他与投资活动有关的现金            |    | 9,266,055,313.98  | 664,080,541.12    |
| 投资活动现金流入小计                |    | 10,874,811,205.91 | 3,416,934,994.40  |
| 购建固定资产、无形资产和其他长期资产支付的现金   |    | 75,269.33         | 471,092,545.27    |
| 投资支付的现金                   |    |                   | 730,537,948.00    |
| 取得子公司及其他营业单位支付的现金净额       |    |                   |                   |
| 支付其他与投资活动有关的现金            |    | 9,504,000,000.00  | 1,700,000,000.00  |
| 投资活动现金流出小计                |    | 9,504,075,269.33  | 2,901,630,493.27  |
| 投资活动产生的现金流量净额             |    | 1,370,735,936.58  | 515,304,501.13    |
| 三、筹资活动产生的现金流量：            |    |                   |                   |
| 吸收投资收到的现金                 |    |                   |                   |
| 取得借款收到的现金                 |    | 7,448,827,331.13  | 3,109,802,397.26  |
| 收到其他与筹资活动有关的现金            |    | 707,521,250.00    | 3,264,000,000.00  |
| 筹资活动现金流入小计                |    | 8,156,348,581.13  | 6,373,802,397.26  |
| 偿还债务支付的现金                 |    | 4,815,438,367.58  | 4,203,000,000.00  |
| 分配股利、利润或偿付利息支付的现金         |    | 1,258,034,663.36  | 2,299,112,070.20  |
| 支付其他与筹资活动有关的现金            |    | 7,527,000,000.00  | 5,740,000,000.00  |
| 筹资活动现金流出小计                |    | 13,600,473,030.94 | 12,242,112,070.20 |
| 筹资活动产生的现金流量净额             |    | -5,444,124,449.81 | -5,868,309,672.94 |
| 四、汇率变动对现金及现金等价物的影响        |    | 3,600,755.51      | -4,977,960.07     |

CHINA  
300983001  
中 股 司  
目 项  
年 余 本  
、 额  
政 4,003,136,  
策 4,003,136,  
变 0.00  
更 0.00  
期

年初余额 4,003,136,

增 减 变 动 金 额 ( 减 少 以 “ - ” )  
合 收 益 总 额  
东 投 入 和 减 少 资 本  
入 的 普 通 股  
[ 益 工 具 持 有 者 投 入 资 本  
[ 付 计 入 股 东 权 益 的 金 额

润 分 配  
[ 余 公 积  
[ 的 分 配

东 权 益 内 部 结 转  
· 积 转 增 资 本 ( 或 股 本 )  
· 积 转 增 资 本 ( 或 股 本 )  
· 积 转 补 亏 损  
· 益 计 划 变 动 额 结 转 留 存 收 益  
· 合 收 益 结 转 留 存 收 益

储 备  
· 取  
· 用  
· 他  
4 003 136

人: 初

股东权益变动表

2024年1-12月

金额单位: 人民币元

|  | 2024年度        |     |    |                  |            | 专项<br>储备      | 盈余公积             | 未分配利润             | 股东权益合计            |
|--|---------------|-----|----|------------------|------------|---------------|------------------|-------------------|-------------------|
|  | 其他权益工具<br>优先股 | 永续债 | 其他 | 资本公积             | 减: 库<br>存股 | 其他综合收益        |                  |                   |                   |
|  | 1.00          |     |    | 6,136,097,519.67 |            | -322,872.00   | 1,139,200,469.08 | 1,795,784,562.51  | 13,073,896,407.26 |
|  |               |     |    | 6,136,097,519.67 |            | -322,872.00   | 1,139,200,469.08 | 1,795,784,562.51  | 13,073,896,407.26 |
|  |               |     |    | 566,940.08       |            | -2,828,270.14 | 62,788,022.57    | -535,770,397.07   | -475,243,704.56   |
|  |               |     |    |                  |            | -2,828,270.14 | 627,880,225.71   | 627,880,225.71    | 625,051,955.57    |
|  |               |     |    |                  |            |               | 62,788,022.57    | -1,163,650,622.78 | -1,100,862,600.21 |
|  |               |     |    |                  |            |               | 62,788,022.57    | -62,788,022.57    |                   |
|  |               |     |    |                  |            |               |                  | -1,100,862,600.21 | -1,100,862,600.21 |
|  |               |     |    | 566,940.08       |            |               |                  |                   | 566,940.08        |
|  |               |     |    | 6,136,664,459.75 |            | -3,151,142.14 | 1,201,988,491.65 | 1,260,014,165.44  | 12,598,652,702.70 |

主管会计工作负责人:

初

会计机构负责人:

初

股东权益变动表 (续)

| 项目                | 2024年1-12月       |                      |                  |            | 年度            |          |                  |                  | 金额单位: 人民币元        |  |
|-------------------|------------------|----------------------|------------------|------------|---------------|----------|------------------|------------------|-------------------|--|
|                   | 股本               | 其他权益工具<br>优先股 永续债 其他 | 资本公积             | 减: 库<br>存股 | 其他综合收益        | 专项<br>储备 | 盈余公积             | 未分配利润            | 股东权益合计            |  |
| 一、年末余额            | 4,003,136,728.00 |                      | 6,136,097,519.67 |            | -1,115,667.48 |          | 962,599,865.06   | 2,292,013,361.60 | 13,392,731,806.85 |  |
| 二、本期              |                  |                      |                  |            |               |          |                  |                  |                   |  |
| 三、本期              |                  |                      |                  |            |               |          |                  |                  |                   |  |
| 号填列)              |                  |                      |                  |            |               |          |                  |                  |                   |  |
| (一) 综合收益总额        |                  |                      |                  |            |               |          |                  |                  |                   |  |
| (二) 股东投入和减少资本     |                  |                      |                  |            |               |          |                  |                  |                   |  |
| 1、股东投入的普通股        |                  |                      |                  |            |               |          |                  |                  |                   |  |
| 2、其他权益工具持有者投入资本   |                  |                      |                  |            |               |          |                  |                  |                   |  |
| 3、股份支付计入股东权益的金额   |                  |                      |                  |            |               |          |                  |                  |                   |  |
| 4、其他              |                  |                      |                  |            |               |          |                  |                  |                   |  |
| (三) 利润分配          |                  |                      |                  |            |               |          |                  |                  |                   |  |
| 1、提取盈余公积          |                  |                      |                  |            |               |          |                  |                  |                   |  |
| 2、对股东的分配          |                  |                      |                  |            |               |          |                  |                  |                   |  |
| 3、其他              |                  |                      |                  |            |               |          |                  |                  |                   |  |
| (四) 股东权益内部结转      |                  |                      |                  |            |               |          |                  |                  |                   |  |
| 1、资本公积转增资本 (或股本)  |                  |                      |                  |            |               |          |                  |                  |                   |  |
| 2、盈余公积转增资本 (或股本)  |                  |                      |                  |            |               |          |                  |                  |                   |  |
| 3、盈余公积弥补亏损        |                  |                      |                  |            |               |          |                  |                  |                   |  |
| 4、设定受益计划变动额结转留存收益 |                  |                      |                  |            |               |          |                  |                  |                   |  |
| 5、其他综合收益结转留存收益    |                  |                      |                  |            |               |          |                  |                  |                   |  |
| 6、其他              |                  |                      |                  |            |               |          |                  |                  |                   |  |
| (五) 专项储备          |                  |                      |                  |            |               |          |                  |                  |                   |  |
| 1、本期提取            |                  |                      |                  |            |               |          |                  |                  |                   |  |
| 2、本期使用            |                  |                      |                  |            |               |          |                  |                  |                   |  |
| (六) 其他            |                  |                      |                  |            |               |          |                  |                  |                   |  |
| 四、本               | 4,003,136,728.00 |                      | 6,136,097,519.67 |            | -322,872.00   |          | 1,139,200,469.08 | 1,795,784,562.51 | 13,073,896,407.26 |  |
| 公司负责人:            |                  |                      |                  |            |               |          |                  |                  |                   |  |
| 主管会计工作负责人:        |                  |                      |                  |            |               |          |                  |                  |                   |  |
| 会计机构负责人:          |                  |                      |                  |            |               |          |                  |                  |                   |  |

2024

1998 8

31

669

2025 3 18

1

33

76

2006 2 15

40

29

1

1    1        12    31

2

12

3

4

|  |     |
|--|-----|
|  |     |
|  |     |
|  | 5%  |
|  | 5%  |
|  | 5%  |
|  | 10% |
|  | 5%  |
|  | 90% |
|  | 10% |

5

1

2

5

2012 19

33

6

2

đ. N¥1\



2

7

2

8

**9**

1

2

3

**10**

1

2

3

4

5

6

7

**11**

1

12

12

2

12

3

4

5

|  |  |
|--|--|
|  |  |
|  |  |
|  |  |
|  |  |

|   |  |
|---|--|
|   |  |
| 1 |  |
| 2 |  |

|  |  |
|--|--|
|  |  |
|  |  |

|   |  |
|---|--|
|   |  |
|   |  |
| 1 |  |
| 2 |  |
| 3 |  |
| 4 |  |

12

12

12

|   |  |
|---|--|
|   |  |
|   |  |
| 1 |  |

12

1

2



1

22

2

20

2007 1 1

6

2

15

1

2

|  |  |       | % | %           |
|--|--|-------|---|-------------|
|  |  | 20-45 | 5 | 2.11-4.75   |
|  |  | 8-12  | 5 | 7.92-11.88  |
|  |  | 8-10  | 5 | 9.50-11.88  |
|  |  | 3-5   | 5 | 19.00-31.67 |
|  |  | 3-12  | 5 | 7.92-31.67  |
|  |  | 10-30 | 5 | 3.17-9.50   |

3

20

4

20

17

3

18

1

|  |       |
|--|-------|
|  |       |
|  | 40-70 |
|  | 10    |
|  | 10    |
|  | 10    |
|  | 10    |
|  | 3-5   |
|  | 5-10  |

3

20

19

20

21

22

23

1

2

3

1

2

24

25

1

2

1

2

3

4

26

/

1

2



1

30015630  
30015630  
30015630

4

15

28

1

17

2023 11 9

17

17

2024 1 1 17

18

2024 12 31

18

18

2024

18

2

29

1

21

2

3

4

7

[illegible]



|          |  |                  |                  |
|----------|--|------------------|------------------|
|          |  |                  | 2024             |
| <b>1</b> |  |                  |                  |
|          |  |                  |                  |
|          |  | 84,836.86        | 125,322.04       |
|          |  | 2,475,377,903.12 | 3,124,892,986.03 |
|          |  | 1,199,137.83     | 1,249,846.09     |
|          |  | 646,654,233.27   |                  |
|          |  | 3,123,316,111.08 | 3,126,268,154.16 |
|          |  | 722,966,902.86   | 502,053,908.11   |
| <b>2</b> |  |                  |                  |
|          |  |                  |                  |
|          |  |                  | 3,822,655.98     |
|          |  |                  |                  |
|          |  |                  | 3,822,655.98     |
| <b>3</b> |  |                  |                  |
| <b>1</b> |  |                  |                  |
|          |  |                  |                  |
|          |  | 979,134,913.15   | 958,427,625.05   |
|          |  | 182,423,981.09   | 28,226,323.77    |
|          |  | 1,161,558,894.24 | 986,653,948.82   |
|          |  | 54,727.20        | 56,452.65        |
|          |  | 1 0 0W*BT/F1 10  |                  |

3

|  |                  |        |           |   |                  |
|--|------------------|--------|-----------|---|------------------|
|  |                  |        |           |   |                  |
|  |                  |        |           |   |                  |
|  |                  | %      |           | % |                  |
|  |                  |        |           |   |                  |
|  |                  |        |           |   |                  |
|  | 1,161,558,894.24 | 100.00 | 54,727.20 |   | 1,161,504,167.04 |
|  | 1,161,558,894.24 | 100.00 | 54,727.20 |   | 1,161,504,167.04 |
|  | 1,161,558,894.24 | 100.00 | 54,727.20 |   | 1,161,504,167.04 |

|  |                |        |           |      |                |
|--|----------------|--------|-----------|------|----------------|
|  |                |        |           |      |                |
|  |                |        |           |      |                |
|  |                | %      |           | %    |                |
|  |                |        |           |      |                |
|  | 986,653,948.82 | 100.00 | 56,452.65 | 0.01 | 986,597,496.17 |
|  | 986,653,948.82 | 100.00 | 56,452.65 | 0.01 | 986,597,496.17 |
|  | 986,653,948.82 | 100.00 | 56,452.65 | 0.01 | 986,597,496.17 |

|  |                |  |  |   |
|--|----------------|--|--|---|
|  |                |  |  |   |
|  |                |  |  | % |
|  | 979,134,913.15 |  |  |   |

|  |                  |           |      |
|--|------------------|-----------|------|
|  |                  |           |      |
|  |                  |           | %    |
|  | 182,423,981.09   | 54,727.20 | 0.03 |
|  | 1,161,558,894.24 | 54,727.20 |      |

4

|  |           |           |  |  |  |           |
|--|-----------|-----------|--|--|--|-----------|
|  |           |           |  |  |  |           |
|  |           |           |  |  |  |           |
|  | 56,452.65 | -1,725.45 |  |  |  | 54,727.20 |
|  | 56,452.65 | -1,725.45 |  |  |  | 54,727.20 |

4

1

|     |                  |                  |
|-----|------------------|------------------|
|     |                  |                  |
| 1   | 1,777,732,331.04 | 1,458,431,876.13 |
| 1 2 | 39,527,327.98    | 43,788,544.52    |
| 2 3 | 20,489,352.49    | 46,330,547.81    |
| 3 4 | 36,028,760.35    | 16,376,185.15    |
| 4 5 | 15,384,534.28    | 7,743,231.70     |
| 5   | 29,935,813.36    | 91,753,445.82    |
|     | 1,919,098,119.50 | 1,664,423,831.13 |
|     | 98,629,793.10    | 187,882,562.24   |
|     | 1,820,468,326.40 | 1,476,541,268.89 |

2

|  |               |      |               |        |
|--|---------------|------|---------------|--------|
|  |               |      |               |        |
|  |               |      |               |        |
|  |               | %    |               | %      |
|  | 57,411,830.41 | 2.99 | 57,411,830.41 | 100.00 |



|  |               |               |        |  |
|--|---------------|---------------|--------|--|
|  |               |               |        |  |
|  |               |               |        |  |
|  |               |               | %      |  |
|  | 11,598,099.10 | 11,598,099.10 | 100.00 |  |
|  | 57,411,830.41 | 57,411,830.41 |        |  |

|  |                  |               |  |      |
|--|------------------|---------------|--|------|
|  |                  |               |  |      |
|  |                  |               |  | %    |
|  | 1,845,837,211.75 | 40,989,735.98 |  | 2.22 |
|  | 15,849,077.34    | 228,226.71    |  | 1.44 |
|  | 1,861,686,289.09 | 41,217,962.69 |  | 2.21 |

3

|  |                |               |                |                |               |               |
|--|----------------|---------------|----------------|----------------|---------------|---------------|
|  |                |               |                |                |               |               |
|  |                |               |                |                |               |               |
|  | 187,882,562.24 | -7,458,466.42 | -13,178,778.44 | -81,274,076.81 | 12,430,325.82 | 98,401,566.39 |
|  |                | 228,226.71    |                |                |               | 228,226.71    |
|  | 187,882,562.24 | -7,230,239.71 | -13,178,778.44 | -81,274,076.81 | 12,430,325.82 | 98,629,793.10 |

4

|  |               |
|--|---------------|
|  |               |
|  |               |
|  | 81,274,076.81 |

5

|   |               |      |           |
|---|---------------|------|-----------|
|   |               |      |           |
|   |               |      | %         |
| 6 | 51,677,019.07 | 2.69 | 15,503.11 |
| 7 | 45,179,782.15 | 2.35 | 13,553.93 |

|    |                |       |           |
|----|----------------|-------|-----------|
|    |                |       |           |
|    |                | %     |           |
| 8  | 41,165,278.42  | 2.15  | 12,349.58 |
| 9  | 34,271,006.16  | 1.79  | 10,281.30 |
| 10 | 32,637,882.46  | 1.70  | 9,791.36  |
|    | 204,930,968.26 | 10.68 | 61,479.28 |

5

1

|  |                  |                  |
|--|------------------|------------------|
|  |                  |                  |
|  | 1,471,635,750.00 | 1,407,810,800.78 |
|  | 1,471,635,750.00 | 1,407,810,800.78 |

2

|  |                  |  |
|--|------------------|--|
|  |                  |  |
|  | 3,690,855,586.94 |  |
|  | 3,690,855,586.94 |  |

3

|  |                  |  |               |  |                  |
|--|------------------|--|---------------|--|------------------|
|  |                  |  |               |  |                  |
|  |                  |  |               |  |                  |
|  | 1,407,810,800.78 |  | 63,824,949.22 |  | 1,471,635,750.00 |
|  | 1,407,810,800.78 |  | 63,824,949.22 |  | 1,471,635,750.00 |

4

|  |  |   |  |   |  |
|--|--|---|--|---|--|
|  |  |   |  |   |  |
|  |  |   |  |   |  |
|  |  | % |  | % |  |
|  |  |   |  |   |  |

|  |                  |        |  |   |                  |
|--|------------------|--------|--|---|------------------|
|  |                  |        |  |   |                  |
|  |                  |        |  |   |                  |
|  |                  |        |  |   |                  |
|  |                  | %      |  | % |                  |
|  | 1,471,635,750.00 | 100.00 |  |   | 1,471,635,750.00 |
|  | 1,471,635,750.00 | 100.00 |  |   | 1,471,635,750.00 |
|  | 1,471,635,750.00 |        |  |   | 1,471,635,750.00 |

|  |                  |        |  |   |                  |
|--|------------------|--------|--|---|------------------|
|  |                  |        |  |   |                  |
|  |                  |        |  |   |                  |
|  |                  | %      |  | % |                  |
|  |                  |        |  |   |                  |
|  | 1,407,810,800.78 | 100.00 |  |   | 1,407,810,800.78 |

1,407,810,800.78

|   |   |                | %      |               | %      |
|---|---|----------------|--------|---------------|--------|
| 1 | 2 | 990,600.84     | 0.97   | 4,952,624.75  | 6.91   |
| 2 | 3 | 397,117.53     | 0.39   | 698,488.67    | 0.98   |
| 3 |   | 170,802.17     | 0.17   |               |        |
|   |   | 102,525,486.73 | 100.00 | 71,625,559.63 | 100.00 |

2

|   |               | %     |
|---|---------------|-------|
| 1 | 21,688,917.49 | 21.15 |
| 2 | 17,060,451.83 | 16.64 |
| 3 | 7,546,232.14  | 7.36  |
| 4 | 7,325,284.38  | 7.14  |
| 5 | 3,500,000.00  | 3.41  |
|   | 57,120,885.84 | 55.70 |

7

|  |                |                  |
|--|----------------|------------------|
|  |                |                  |
|  |                |                  |
|  | 150,303,400.00 |                  |
|  | 142,815,500.62 | 1,412,198,444.43 |
|  | 293,118,900.62 |                  |

2

|     |                |                  |
|-----|----------------|------------------|
|     |                |                  |
| 1   | 92,685,609.01  | 69,024,382.95    |
| 1 2 | 3,262,560.19   | 77,659,431.50    |
| 2 3 | 24,368,342.80  | 262,211,124.73   |
| 3 4 | 13,479,877.56  | 996,060,106.64   |
| 4 5 | 10,569,936.75  | 11,031,278.14    |
| 5   | 16,993,059.46  | 14,890,790.22    |
|     | 161,359,385.77 | 1,430,877,114.18 |
|     | 18,543,885.15  | 18,678,669.75    |
|     | 142,815,500.62 | 1,412,198,444.43 |

|  |                |                  |
|--|----------------|------------------|
|  |                |                  |
|  |                | 1,239,682,773.00 |
|  | 70,268,959.01  | 70,171,880.21    |
|  | 30,762,757.93  | 33,313,307.84    |
|  | 2,457,694.71   | 1,423,785.29     |
|  | 52,481,844.69  | 8,715,045.53     |
|  |                | 66,835,538.59    |
|  | 5,388,129.43   | 10,734,783.72    |
|  | 161,359,385.77 | 1,430,877,114.18 |
|  | 18,543,885.15  | 18,678,669.75    |
|  | 142,815,500.62 | 1,412,198,444.43 |

|          |    |               |               |
|----------|----|---------------|---------------|
|          |    |               |               |
|          | 12 |               |               |
| 2024 1 1 |    | 18,678,669.75 | 18,678,669.75 |

|      |    |    |  |               |               |
|------|----|----|--|---------------|---------------|
|      |    |    |  |               |               |
|      |    |    |  | 12            |               |
| 2024 | 1  | 1  |  |               |               |
|      |    |    |  |               |               |
|      |    |    |  |               |               |
|      |    |    |  |               |               |
|      |    |    |  | -236,598.22   | -236,598.22   |
|      |    |    |  |               |               |
|      |    |    |  |               |               |
|      |    |    |  | -9,609.97     | -9,609.97     |
|      |    |    |  | 111,423.59    | 111,423.59    |
| 2024 | 12 | 31 |  | 18,543,885.15 | 18,543,885.15 |

|  |               |             |  |           |            |               |
|--|---------------|-------------|--|-----------|------------|---------------|
|  |               |             |  |           |            |               |
|  |               |             |  |           |            |               |
|  | 18,678,669.75 | -236,598.22 |  | -9,609.97 | 111,423.59 | 18,543,885.15 |
|  | 18,678,669.75 | -236,598.22 |  | -9,609.97 | 111,423.59 | 18,543,885.15 |

|  |  |          |
|--|--|----------|
|  |  |          |
|  |  | 9,609.97 |

|    |  |               |   |       |  |
|----|--|---------------|---|-------|--|
|    |  |               |   | %     |  |
| 11 |  | 43,701,182.12 | 1 | 27.08 |  |
| 12 |  | 22,600,000.00 | 1 | 14.01 |  |

|    |  |                |     |       |               |
|----|--|----------------|-----|-------|---------------|
|    |  |                |     |       |               |
|    |  |                |     | %     |               |
| 13 |  | 20,983,882.93  | 1-3 | 13.00 |               |
| 14 |  | 12,131,771.75  | 3   | 7.52  | 6,307,414.33  |
| 15 |  | 8,840,650.22   | 2   | 5.48  | 6,595,583.90  |
|    |  | 108,257,487.02 |     | 67.09 | 12,902,998.23 |

8

1

|  | 47,992,392.74 | 24,663,123.24 | 188,569.55 | 25,539,616.64 |  | 47,304,468.89 |
|--|---------------|---------------|------------|---------------|--|---------------|
|  | 48,578,683.13 | 24,663,123.24 | 188,569.55 | 25,539,616.64 |  | 47,890,759.28 |

9

|  | 600,000,000.00 |  | 11 |
|--|----------------|--|----|
|  | 600,000,000.00 |  |    |

10

|  | 579,578,063.81 | 369,925,089.13 |
|--|----------------|----------------|
|  | 579,578,063.81 | 369,925,089.13 |

11

1

|   | 1,151,197,076.57 |  | 1,151,197,076.57 |  |  | 1.00%-1.5% |
|---|------------------|--|------------------|--|--|------------|
|   | 600,000,000.00   |  | 600,000,000.00   |  |  |            |
| 9 |                  |  |                  |  |  |            |
|   | 551,197,076.57   |  | 551,197,076.57   |  |  |            |

|   |                |        |  |   |                |
|---|----------------|--------|--|---|----------------|
| 2 |                |        |  |   |                |
|   |                |        |  |   |                |
|   |                |        |  |   |                |
|   |                | %      |  | % |                |
|   |                |        |  |   |                |
|   | 551,197,076.57 | 100.00 |  |   | 551,197,076.57 |
|   |                |        |  |   |                |
| 1 | 551,197,076.57 | 100.00 |  |   | 551,197,076.57 |
|   | 551,197,076.57 |        |  |   | 551,197,076.57 |



|  |                 |  |  |                  |  |
|--|-----------------|--|--|------------------|--|
|  |                 |  |  |                  |  |
|  |                 |  |  |                  |  |
|  |                 |  |  |                  |  |
|  |                 |  |  |                  |  |
|  |                 |  |  | 48,855,521.51    |  |
|  | -804,000.00     |  |  | 104,026,263.06   |  |
|  | -149,553,400.00 |  |  | 1,345,537,860.73 |  |
|  |                 |  |  |                  |  |
|  | -3,000,000.00   |  |  | 37,199,518.28    |  |
|  | -153,357,400.00 |  |  | 1,535,619,163.58 |  |
|  | -153,357,400.00 |  |  | 1,535,619,163.58 |  |

2024 9

9

13

|  |              |              |
|--|--------------|--------------|
|  |              |              |
|  | 4,864,840.02 | 4,864,840.02 |
|  | 4,864,840.02 | 4,864,840.02 |

14

|  |                   |                   |
|--|-------------------|-------------------|
|  |                   |                   |
|  | 34,276,099,034.23 | 31,858,734,497.72 |
|  | 34,276,099,034.23 | 31,858,734,497.72 |

**1**

|   |                  |                   |              |                |                |                |                   |                   |
|---|------------------|-------------------|--------------|----------------|----------------|----------------|-------------------|-------------------|
|   |                  |                   |              |                |                |                |                   |                   |
| 1 | 233,975,252.13   | 1,513,280,449.87  | 1,045,425.58 | 61,393,661.67  | 41,804,447.24  | 25,050,688.26  |                   | 1,876,549,924.75  |
| 2 | 28,045,174.03    | 160,339,865.19    |              | 857,503.35     | 6,275,745.40   |                |                   | 195,518,287.97    |
| 3 | 3,932,120.73     | 19,378,397.54     | -50,464.63   | 631,982.55     | 356,576.39     |                |                   | 24,248,612.58     |
| 3 | 39,471,402.63    | 446,762,940.22    | 4,283,718.48 | 9,638,441.49   | 5,605,404.08   |                |                   | 505,761,906.90    |
| 1 | 1,774,531.51     | 64,155,658.65     | 1,430,641.50 | 8,874,926.45   | 1,454,940.61   |                |                   | 77,690,698.72     |
| 2 | 1,638,572.56     | 16,896,306.08     | 2,853,076.98 | 99,986.06      | 23,888.14      |                |                   | 21,511,829.82     |
| 3 | 36,058,298.56    | 365,710,975.49    |              | 663,528.98     | 4,126,575.33   |                |                   | 406,559,378.36    |
| 4 | 1,372,198,303.94 | 7,618,431,095.09  | 8,661,995.33 | 337,356,482.14 | 238,691,875.11 | 25,050,688.26  |                   | 9,600,390,439.87  |
|   |                  |                   |              |                |                |                |                   |                   |
| 1 |                  |                   |              |                |                |                |                   |                   |
| 2 |                  |                   |              |                |                |                |                   |                   |
| 3 |                  |                   |              |                |                |                |                   |                   |
| 4 |                  |                   |              |                |                |                |                   |                   |
|   |                  |                   |              |                |                |                |                   |                   |
| 1 | 8,805,955,098.06 | 12,969,188,769.87 | 6,769,428.96 | 126,866,405.20 | 384,869,141.17 | 960,887,318.17 | 11,021,562,872.80 | 34,276,099,034.23 |
| 2 | 7,740,737,864.17 | 12,498,566,153.87 | 6,342,737.62 | 118,894,245.37 | 352,719,657.66 |                | 11,141,473,839.03 | 31,858,734,497.72 |

|  |                |               |
|--|----------------|---------------|
|  |                |               |
|  | 731,364,495.20 |               |
|  | 23,029,810.91  |               |
|  |                |               |
|  |                |               |
|  |                | 19,952,441.37 |
|  |                | 1,627,095.38  |

22

15

|  |                  |                  |
|--|------------------|------------------|
|  |                  |                  |
|  | 1,474,601,801.49 | 3,085,946,656.88 |
|  |                  |                  |
|  | 1,474,601,801.49 | 3,085,946,656.88 |

1

|    |                |                |                  |  |                  |
|----|----------------|----------------|------------------|--|------------------|
|    |                |                |                  |  |                  |
|    |                |                |                  |  |                  |
| 40 | 915,289,646.21 | 915,289,646.21 | 662,886,833.95   |  | 662,886,833.95   |
|    |                |                |                  |  |                  |
| 40 | 264,736,810.10 | 264,736,810.10 | 1,539,568,533.97 |  | 1,539,568,533.97 |

|       |                  |  |                  |                  |  |                  |
|-------|------------------|--|------------------|------------------|--|------------------|
|       |                  |  |                  |                  |  |                  |
|       |                  |  |                  |                  |  |                  |
| 12    |                  |  |                  | 455,375,809.68   |  | 455,375,809.68   |
| 200MW | 16,267,223.17    |  | 16,267,223.17    | 287,061,000.12   |  | 287,061,000.12   |
|       | 278,308,122.01   |  | 278,308,122.01   | 141,054,479.16   |  | 141,054,479.16   |
|       | 1,474,601,801.49 |  | 1,474,601,801.49 | 3,085,946,656.88 |  | 3,085,946,656.88 |

|       |            |                  |                  |                  |              |                  |
|-------|------------|------------------|------------------|------------------|--------------|------------------|
|       |            |                  |                  |                  |              |                  |
| 40    | 507,571.8  | 662,886,833.95   | 317,217,134.31   | 63,215,324.36    | 1,598,997.69 | 915,289,646.21   |
| 40    | 467,286.87 | 1,539,568,533.97 | 1,705,167,599.42 | 2,977,488,769.22 | 2,510,554.07 | 264,736,810.10   |
| 12    | 5,994.30   | 455,375,809.68   | 214,715,976.79   | 670,091,786.47   |              |                  |
| 200MW | 98,558.63  | 287,061,000.12   | 595,095,652.63   | 865,889,429.58   |              | 16,267,223.17    |
|       |            | 2,944,892,177.72 | 2,832,196,363.15 | 4,576,685,309.63 | 4,109,551.76 | 1,196,293,679.48 |

|       |        |        |               |               |      |   |
|-------|--------|--------|---------------|---------------|------|---|
|       | %      | %      |               |               | %    |   |
| 40    | 69.26  | 90.00  | 48,727,726.39 | 22,240,058.29 | 2.66 | / |
| 40    | 72.52  | 75.00  | 11,157,100.55 | 8,819,767.20  | 2.37 | / |
| 12    | 128.67 | 100.00 |               |               |      |   |
| 200MW | 89.51  | 90.00  |               |               |      |   |
|       |        |        | 59,884,826.94 | 31,059,825.49 |      |   |

1.

2.

|   |              |               |               |
|---|--------------|---------------|---------------|
|   |              |               |               |
| 4 | 5,462,683.26 | 57,229,622.38 | 62,692,305.64 |
|   |              |               |               |
| 1 | 1,614,707.57 | 10,024,672.48 | 11,639,380.05 |
| 2 | 351,858.38   | 10,485,257.10 | 10,837,115.48 |
| 1 | 324,491.77   | 10,232,560.07 | 10,557,051.84 |
| 2 | 27,366.61    | 252,697.03    | 280,063.64    |
| 3 |              |               |               |
| 4 | 1,966,565.95 | 20,509,929.58 | 22,476,495.53 |
|   |              |               |               |
|   |              |               |               |
| 1 | 3,496,117.31 | 36,719,692.80 | 40,215,810.11 |
| 2 | 3,767,651.05 | 20,347,521.52 | 24,115,172.57 |

17

1

|   |                  |               |               |                |               |              |               |               |                  |
|---|------------------|---------------|---------------|----------------|---------------|--------------|---------------|---------------|------------------|
|   |                  |               |               |                |               |              |               |               |                  |
|   |                  |               |               |                |               |              |               |               |                  |
| 1 | 1,071,617,226.12 | 30,041,911.24 | 18,337,225.43 | 113,125,994.37 | 30,389,726.90 | 1,649,808.00 | 46,488,625.54 | 35,965,867.67 | 1,347,616,385.27 |
| 2 | 37,027,158.75    | -7,292.96     |               | 17,080,349.06  |               | 10,800.00    |               |               | 54,111,014.85    |
| 1 | 34,593,526.02    |               |               | 2,318,618.34   |               |              |               |               | 36,912,144.36    |
| 2 |                  |               |               | 14,504,759.78  |               |              |               |               | 14,504,759.78    |
| 3 | 2,433,632.73     | -7,292.96     |               | 256,970.94     |               | 10,800.00    |               |               | 2,694,110.71     |
| 3 |                  |               |               | 9,158,979.53   |               |              |               |               | 9,158,979.53     |
|   |                  |               |               | 9,158,979.53   |               |              |               |               | 9,158,979.53     |
| 4 | 1,108,644,384.87 | 30,034,618.28 | 18,337,225.43 | 121,047,363.90 | 30,389,726.90 | 1,660,608.00 | 46,488,625.54 | 35,965,867.67 | 1,392,568,420.59 |
|   |                  |               |               |                |               |              |               |               |                  |
| 1 | 118,044,708.23   | 30,041,911.24 | 18,337,225.43 | 51,521,798.66  | 30,389,726.90 | 1,649,808.00 | 9,791,397.90  | 23,303,864.93 | 283,080,441.29   |
| 2 | 18,843,343.65    | -7,292.96     |               | 12,017,568.66  |               | 10,800.00    | 4,648,862.56  | 8,816,573.98  | 44,329,855.89    |
| 1 | 18,843,343.65    |               |               | 11,928,269.23  |               |              | 4,648,862.56  | 8,816,573.98  | 44,237,049.42    |
| 2 |                  | -7,292.96     |               | 89,299.43      |               | 10,800.00    |               |               | 92,806.47        |

|   |                |               |               |               |               |              |               |               |                  |
|---|----------------|---------------|---------------|---------------|---------------|--------------|---------------|---------------|------------------|
|   |                |               |               |               |               |              |               |               |                  |
| 3 |                |               |               | 5,109,241.02  |               |              |               |               | 5,109,241.02     |
|   |                |               |               | 5,109,241.02  |               |              |               |               | 5,109,241.02     |
| 4 | 136,888,051.88 | 30,034,618.28 | 18,337,225.43 | 58,430,126.30 | 30,389,726.90 | 1,660,608.00 | 14,440,260.46 | 32,120,438.91 | 322,301,056.16   |
|   |                |               |               |               |               |              |               |               |                  |
| 1 |                |               |               |               |               |              |               |               |                  |
| 2 |                |               |               |               |               |              |               |               |                  |
| 3 |                |               |               |               |               |              |               |               |                  |
| 4 |                |               |               |               |               |              |               |               |                  |
|   |                |               |               |               |               |              |               |               |                  |
| 1 | 971,756,332.99 |               |               | 62,617,237.60 |               |              | 32,048,365.08 | 3,845,428.76  | 1,070,267,364.43 |

18

1

|  |                |  |  |                |
|--|----------------|--|--|----------------|
|  |                |  |  |                |
|  | 594,564.68     |  |  | 594,564.68     |
|  | 92,585,558.19  |  |  | 92,585,558.19  |
|  | 176,839,725.90 |  |  | 176,839,725.90 |
|  | 189,612,641.95 |  |  | 189,612,641.95 |
|  | 2,544,408.27   |  |  | 2,544,408.27   |
|  | 10,335,602.25  |  |  | 10,335,602.25  |
|  | 472,512,501.24 |  |  | 472,512,501.24 |

:

2

|  |              |  |  |  |              |
|--|--------------|--|--|--|--------------|
|  |              |  |  |  |              |
|  |              |  |  |  |              |
|  | 2,544,408.27 |  |  |  | 2,544,408.27 |
|  | 2,544,408.27 |  |  |  | 2,544,408.27 |

3

|  |  |  |  |
|--|--|--|--|
|  |  |  |  |
|  |  |  |  |
|  |  |  |  |
|  |  |  |  |
|  |  |  |  |

|  |  |  |  |
|--|--|--|--|
|  |  |  |  |
|  |  |  |  |
|  |  |  |  |
|  |  |  |  |
|  |  |  |  |

|  |                   |                   |  |           |                              |  |                 |        |
|--|-------------------|-------------------|--|-----------|------------------------------|--|-----------------|--------|
|  |                   |                   |  |           |                              |  |                 |        |
|  | 5,210,130,960.63  | 5,326,357,779.44  |  | 2025-2029 | 5.00%<br>16.78%              |  | 0.00%<br>16.78% | 10.47% |
|  | 92,731,104.74     | 101,092,630.28    |  | 2025-2029 | 5.00%<br>0.70%-1.35%         |  | 0.00%<br>1.35%  | 13.69% |
|  | 300,345,932.58    | 884,544,100.00    |  | 2025-2029 | 0.00%<br>46.67%-47.72%       |  | 0.00%<br>47.19% | 11.94% |
|  | 509,296,966.62    | 942,165,473.42    |  | 2025-2029 | 0.00%<br>12.54%-13.81%       |  | 0.00%<br>14.79% | 10.61% |
|  | 17,503,949,688.46 | 19,088,294,518.96 |  | 2025-2029 | 3.00%-5.00%<br>14.89%-18.52% |  | 0.00%<br>18.52% | 10.45% |
|  | 23,616,454,653.03 | 26,342,454,502.10 |  |           |                              |  |                 |        |

**19**

|  |              |  |            |          |              |
|--|--------------|--|------------|----------|--------------|
|  |              |  |            |          |              |
|  | 1,759,710.89 |  | 319,947.60 |          | 1,439,763.29 |
|  | 1,089,285.52 |  | 59,686.92  |          | 1,029,598.60 |
|  | 21,423.38    |  | 9,634.85   | 1,531.37 | 10,257.16    |
|  | 2,870,419.79 |  | 389,269.37 | 1,531.37 | 2,479,619.05 |

**20**

/

**1**

|  |                  |                |                  |                |
|--|------------------|----------------|------------------|----------------|
|  |                  |                |                  |                |
|  |                  |                |                  |                |
|  | 95,143,107.60    | 16,009,909.41  | 180,362,562.43   | 29,197,555.17  |
|  | 121,503.83       | 42,526.34      | 1,797,830.86     | 629,240.80     |
|  | 775,276,550.34   | 162,619,774.52 | 800,304,737.41   | 165,102,946.12 |
|  | 28,805,636.61    | 7,385,714.07   | 31,347,419.08    | 8,107,410.05   |
|  | 155,000,000.00   | 23,250,000.00  | 455,099,300.00   | 68,264,895.00  |
|  | 1,235,074,368.19 | 214,443,606.96 | 868,051,948.58   | 147,137,792.29 |
|  |                  |                | 1,505,571.20     | 376,392.80     |
|  | 2,289,421,166.57 | 423,751,531.30 | 2,338,469,369.56 | 418,816,232.23 |

**2**

|  |               |              |               |              |
|--|---------------|--------------|---------------|--------------|
|  |               |              |               |              |
|  |               |              |               |              |
|  | 20,613,030.60 | 3,091,954.59 | 22,015,346.53 | 3,302,301.98 |

|  |                  |                |                  |                |
|--|------------------|----------------|------------------|----------------|
|  |                  |                |                  |                |
|  |                  |                |                  |                |
|  | 2,785,807,777.89 | 609,974,317.71 | 2,748,865,915.88 | 603,639,411.07 |
|  | 234,791,433.21   | 58,697,858.30  |                  |                |
|  | 3,041,212,241.70 | 671,764,130.60 | 2,770,881,262.41 | 606,941,713.05 |

3

|  |                |               |
|--|----------------|---------------|
|  |                |               |
|  | 23,824,874.07  | 23,824,874.07 |
|  | 93,367,198.40  | 68,677,792.00 |
|  | 117,192,072.47 | 92,502,666.07 |

4

|      |               |               |
|------|---------------|---------------|
|      |               |               |
| 2025 | 55,078,226.70 | 55,078,226.70 |
| 2026 | 2,477,898.58  | 2,477,898.58  |
| 2027 | 1,189,009.55  | 1,189,009.55  |
| 2028 | 9,932,657.17  | 9,932,657.17  |
| 2029 | 24,689,406.40 |               |
|      | 93,367,198.40 | 68,677,792.00 |

21

|  |                |                |
|--|----------------|----------------|
|  |                |                |
|  | 173,499,606.58 | 104,479,615.21 |
|  | 173,499,606.58 | 104,479,615.21 |

22

|  |  |  |  |  | 463,714,801.26 | 305,101,315.26 |  |  |
|--|--|--|--|--|----------------|----------------|--|--|
|  |  |  |  |  | 29,175,653.45  | 17,763,936.92  |  |  |
|  |  |  |  |  | 492,890,454.71 | 322,865,252.18 |  |  |

23

|  | 4,419,225,243.33 | 5,113,647,373.86 |
|--|------------------|------------------|
|  |                  | 200,183,333.33   |
|  | 715,546,833.89   | 932,339,505.15   |
|  | 5,134,772,077.22 | 6,246,170,212.34 |

|   |                  |                  |
|---|------------------|------------------|
| 1 |                  |                  |
|   | 1,699,697,011.21 | 1,807,716,455.42 |
|   | 943,255,294.77   | 1,020,723,663.24 |
|   | 2,642,952,305.98 | 2,828,440,118.66 |

| 2 | 1             |  |
|---|---------------|--|
| 6 | 17,073,646.46 |  |
|   | 17,073,646.46 |  |

|   |    |   |
|---|----|---|
| 6 | 5% | 1 |
|---|----|---|

|    |                |                |
|----|----------------|----------------|
| 27 |                |                |
|    |                |                |
|    | 402,535,007.49 | 507,422,650.32 |
|    | 402,535,007.49 | 507,422,650.32 |

|    |                |                  |                  |                |
|----|----------------|------------------|------------------|----------------|
| 28 |                |                  |                  |                |
| 1  |                |                  |                  |                |
|    |                |                  |                  |                |
|    | 700,082,880.71 | 1,648,930,960.60 | 1,945,603,199.31 | 403,410,642.00 |
| -  | 1,291,194.26   | 121,343,605.68   | 122,166,665.38   | 468,134.56     |
|    |                | 2,755,049.15     | 2,755,049.15     |                |

|   |                |                  |                  |                |
|---|----------------|------------------|------------------|----------------|
|   |                |                  |                  |                |
| 3 | 174.09         | 69,611,894.54    | 69,540,130.69    | 71,937.94      |
|   | 174.09         | 55,131,696.38    | 55,059,932.53    | 71,937.94      |
|   |                | 13,800,487.32    | 13,800,487.32    |                |
|   |                | 679,710.84       | 679,710.84       |                |
| 4 |                | 86,904,895.86    | 86,904,895.86    |                |
| 5 | 135,308,203.43 | 29,612,710.15    | 14,392,845.97    | 150,528,067.61 |
| 6 | 474,430,416.96 | -283,740,333.08  | 20,601,866.12    | 170,088,217.76 |
|   | 700,082,880.71 | 1,648,930,960.60 | 1,945,603,199.31 | 403,410,642.00 |

3

|   |              |                |                |            |
|---|--------------|----------------|----------------|------------|
|   |              |                |                |            |
| 1 | 1,291,184.77 | 112,814,701.78 | 113,643,276.49 | 462,610.06 |
| 2 | 9.49         | 4,100,373.52   | 4,094,858.51   | 5,524.50   |
| 3 |              | 4,428,530.38   | 4,428,530.38   |            |
|   | 1,291,194.26 | 121,343,605.68 | 122,166,665.38 | 468,134.56 |

4

29

|  |                |                |
|--|----------------|----------------|
|  |                |                |
|  | 56,933,881.76  | 79,074,271.15  |
|  | 275,470,387.79 | 227,020,566.34 |
|  | 3,281,710.58   | 4,144,353.22   |
|  | 3,790,793.81   | 6,597,867.82   |
|  | 1,655,356.26   | 2,863,707.35   |
|  | 60,066,976.89  | 55,438,627.86  |

|  |                |                |
|--|----------------|----------------|
|  |                |                |
|  | 12,268,059.17  | 11,018,733.51  |
|  | 1,103,570.83   | 1,909,138.22   |
|  | 4,664,759.92   | 3,935,556.10   |
|  | 12,448.37      | 15,799.96      |
|  | 592,832.81     | 624,841.57     |
|  | 419,840,778.19 | 392,643,463.10 |

**30**

|  |                |                |
|--|----------------|----------------|
|  |                |                |
|  |                |                |
|  | 54,853,814.65  | 35,407,183.79  |
|  | 182,205,315.38 | 283,400,657.00 |
|  | 237,059,130.03 | 318,807,840.79 |

**1**

|  |               |               |
|--|---------------|---------------|
|  |               |               |
|  | 54,853,814.65 | 35,407,183.79 |
|  | 54,853,814.65 | 35,407,183.79 |

**2**

|  |                |                |
|--|----------------|----------------|
|  |                |                |
|  | 101,793,354.89 | 158,714,487.02 |
|  |                | 27,438,469.17  |
|  | 1,489,748.01   | 1,834,383.76   |
|  | 9,786,884.82   | 9,190,660.61   |
|  | 462,795.24     | 983,435.24     |
|  | 20,352,467.90  | 20,352,467.90  |
|  | 20,008,033.64  | 37,466,088.31  |
|  | 28,312,030.88  | 27,420,664.99  |
|  | 182,205,315.38 | 283,400,657.00 |

1

|  |               |  |
|--|---------------|--|
|  |               |  |
|  | 20,352,467.90 |  |
|  | 20,352,467.90 |  |

5%

31

|   |    |                  |                  |
|---|----|------------------|------------------|
|   |    |                  |                  |
| 1 | 33 | 1,427,689,411.52 | 960,003,299.67   |
| 1 | 34 | 833,723,694.44   | 733,476,416.81   |
| 1 | 35 | 13,100,130.31    | 9,556,300.82     |
| 1 | 36 | 118,264.56       |                  |
|   |    | 2,274,631,500.83 | 1,703,036,017.30 |

32

1

|  |  |                  |                  |
|--|--|------------------|------------------|
|  |  |                  |                  |
|  |  | 2,407,801,388.89 | 504,440,277.78   |
|  |  | 654,351,887.25   | 641,444,866.84   |
|  |  | 34,048,545.36    | 41,062,935.65    |
|  |  | 3,096,201,821.50 | 1,186,948,080.27 |

2

|              |        |      |           |     |                |                |
|--------------|--------|------|-----------|-----|----------------|----------------|
|              |        | %    |           |     |                |                |
| 23<br>SCP005 | 100.00 | 2.30 | 2023/8/14 | 270 | 500,000,000.00 | 504,440,277.78 |
| 24<br>SCP001 | 100.00 | 2.12 | 2024/2/27 | 177 | 500,000,000.00 |                |
| 24<br>SCP002 | 100.00 | 2.13 | 2024/3/6  | 268 | 500,000,000.00 |                |

|              |        | %    |            |     |                  |                |
|--------------|--------|------|------------|-----|------------------|----------------|
| 24<br>SCP003 | 100.00 | 2.15 | 2024/3/15  | 179 | 400,000,000.00   |                |
| 24<br>SCP004 | 100.00 | 1.98 | 2024/4/12  | 180 | 500,000,000.00   |                |
| 24<br>SCP005 | 100.00 | 1.87 | 2024/4/25  | 245 | 500,000,000.00   |                |
| 24<br>SCP006 | 100.00 | 2.05 | 2024/8/21  | 267 | 500,000,000.00   |                |
| 24<br>SCP007 | 100.00 | 2.12 | 2024/10/18 | 179 | 500,000,000.00   |                |
| 24<br>SCP008 | 100.00 | 2.05 | 2024/11/26 | 268 | 700,000,000.00   |                |
| 24<br>SCP009 | 100.00 | 1.81 | 2024/12/16 | 178 | 700,000,000.00   |                |
|              |        |      |            |     | 5,300,000,000.00 | 504,440,277.78 |

|              |                |              |            |                |                |  |
|--------------|----------------|--------------|------------|----------------|----------------|--|
|              |                |              |            |                |                |  |
| 23<br>SCP005 |                | 4,043,328.78 |            | 508,483,606.56 |                |  |
| 24<br>SCP001 | 499,951,639.35 | 5,126,229.51 | 48,360.65  | 505,126,229.51 |                |  |
| 24<br>SCP002 | 499,925,555.56 | 7,819,726.03 | 74,444.44  | 507,819,726.03 |                |  |
| 24<br>SCP003 | 399,960,767.12 | 4,217,534.25 | 39,232.88  | 404,217,534.25 |                |  |
| 24<br>SCP004 | 499,950,684.93 | 4,882,191.78 | 49,315.07  | 504,882,191.78 |                |  |
| 24<br>SCP005 | 499,931,944.44 | 6,276,027.40 | 68,055.56  | 506,276,027.40 |                |  |
| 24<br>SCP006 | 499,926,849.32 | 3,758,333.33 | 73,150.68  |                | 503,758,333.33 |  |
| 24<br>SCP007 | 499,950,958.90 | 2,120,000.00 | 49,041.10  |                | 502,120,000.00 |  |
| 24<br>SCP008 | 699,897,205.48 | 1,395,138.89 | 102,794.52 |                | 701,395,138.89 |  |

|              |                  |               |            |                  |  |                  |  |
|--------------|------------------|---------------|------------|------------------|--|------------------|--|
|              |                  |               |            |                  |  |                  |  |
| 24<br>SCP009 | 699,931,726.03   | 527,916.67    | 68,273.97  |                  |  | 700,527,916.67   |  |
|              | 4,799,427,331.13 | 40,166,426.64 | 572,668.87 | 2,936,805,315.53 |  | 2,407,801,388.89 |  |

33

|    |                  |                  |
|----|------------------|------------------|
|    |                  |                  |
|    | 3,192,284,070.82 | 2,654,438,874.99 |
|    | 636,373.48       | 636,373.48       |
|    | 2,219,876,276.19 | 3,545,596,545.73 |
| 31 | 1,427,689,411.52 | 960,003,299.67   |
|    | 3,985,107,308.97 | 5,240,668,494.53 |

1

22

2

3.

2.10%-2.85%

2.15%-3.06%

5.70%

34

1

|    |       |                |
|----|-------|----------------|
|    |       |                |
| 21 | GN001 | 512,831,527.92 |
| 21 | 01    |                |

|    |        |        | %    |           |   |                  |                  |
|----|--------|--------|------|-----------|---|------------------|------------------|
| 21 | GN001  | 100    | 3.61 | 2021/4/15 | 3 | 500,000,000.00   | 512,831,527.92   |
| 21 | 01     | 100    | 3.14 | 2021/12/3 | 3 | 200,000,000.00   | 200,453,555.56   |
| 22 | 01     | 100    | 3.07 | 2022/3/2  | 3 | 800,000,000.00   | 820,111,333.33   |
| 24 | MTN001 | 100.00 | 2.43 | 2024/4/16 | 3 | 500,000,000.00   |                  |
| 24 | MTN002 | 100.00 | 2.08 | 2024/8/1  | 3 | 500,000,000.00   |                  |
|    |        |        |      |           |   | 2,500,000,000.00 | 1,533,396,416.81 |
|    |        |        |      |           |   |                  | 733,476,416.81   |
|    |        |        |      |           |   | 2,500,000,000.00 | 799,920,000.00   |

| 21 | GN001  |                  | 5,164,305.56  | 54,166.52  | 518,050,000.00 |                  |  |
|----|--------|------------------|---------------|------------|----------------|------------------|--|
| 21 | 01     |                  | 5,826,444.44  |            | 206,280,000.00 |                  |  |
| 22 | 01     |                  | 24,560,000.00 | 480,000.00 | 24,560,000.00  | 820,591,333.33   |  |
| 24 | MTN001 | 500,000,000.00   | 8,741,250.00  |            |                | 508,741,250.00   |  |
| 24 | MTN002 | 500,000,000.00   | 4,391,111.11  |            |                | 504,391,111.11   |  |
|    |        | 1,000,000,000.00 | 48,683,111.11 | 534,166.52 | 748,890,000.00 | 1,833,723,694.44 |  |
|    |        |                  |               |            |                | 833,723,694.44   |  |
|    |        | 1,000,000,000.00 | 48,683,111.11 | 534,166.52 | 748,890,000.00 | 1,000,000,000.00 |  |

| 2024 |               |               |
|------|---------------|---------------|
|      |               |               |
|      |               |               |
|      | 1,502,923.07  | 2,572,828.46  |
|      | 37,194,851.14 | 20,731,662.45 |
| 31   | 13,100,130.31 | 9,556,300.82  |

**38**

|  |               |               |
|--|---------------|---------------|
|  |               |               |
|  |               | 28,359,925.91 |
|  | 13,000,000.00 | 13,000,000.00 |
|  | 13,000,000.00 | 41,359,925.91 |

**39**

|  |                  |  |  |  |  |  |                  |
|--|------------------|--|--|--|--|--|------------------|
|  |                  |  |  |  |  |  |                  |
|  |                  |  |  |  |  |  |                  |
|  |                  |  |  |  |  |  |                  |
|  | 4,003,136,728.00 |  |  |  |  |  | 4,003,136,728.00 |

**40**

|  |                  |            |                  |
|--|------------------|------------|------------------|
|  |                  |            |                  |
|  | 3,168,779,290.72 |            | 3,168,779,290.72 |
|  | 26,199,179.96    | 566,940.08 | 26,766,120.04    |
|  | 3,194,978,470.68 | 566,940.08 | 3,195,545,410.76 |

41

|    | 230,275,868.31 | 71,232,262.47 |  |  |  | 54,329,426.84 | 16,902,835.63 | 284,605,295.15 |
|----|----------------|---------------|--|--|--|---------------|---------------|----------------|
| 1. | -322,872.00    | -2,828,270.14 |  |  |  | -2,828,270.14 |               | -3,151,142.14  |
| 2. | 230,598,740.31 | 74,060,532.61 |  |  |  | 57,157,696.98 | 16,902,835.63 | 287,756,437.29 |
|    | 230,275,868.31 | 71,232,262.47 |  |  |  | 54,329,426.84 | 16,902,835.63 | 284,605,295.15 |

42

|  |                  |               |  |                  |
|--|------------------|---------------|--|------------------|
|  |                  |               |  |                  |
|  | 1,255,001,347.13 | 62,788,022.57 |  | 1,317,789,369.70 |
|  | 1,255,001,347.13 | 62,788,022.57 |  | 1,317,789,369.70 |

10%

43

|  |   |                   |                   |
|--|---|-------------------|-------------------|
|  |   |                   |                   |
|  |   | 19,958,609,387.53 | 19,176,402,269.70 |
|  | + | -                 |                   |
|  |   | 19,958,609,387.53 | 19,176,402,269.70 |
|  |   | 2,444,813,278.64  | 3,044,441,957.13  |
|  |   | 62,788,022.57     | 176,600,604.02    |
|  |   | 1,100,862,600.21  | 2,085,634,235.28  |
|  |   | 21,239,772,043.39 | 19,958,609,387.53 |

2024 5 21

2023

4,003,136,728.00

0.275

1,100,862,600.20

2024 5 28

2024 5 29

44

|  |                   |                   |                   |                   |
|--|-------------------|-------------------|-------------------|-------------------|
|  |                   |                   |                   |                   |
|  |                   |                   |                   |                   |
|  | 15,541,824,900.18 | 11,729,396,831.32 | 14,559,450,169.78 | 10,580,676,855.45 |
|  | 313,942,097.81    | 158,285,233.30    | 316,352,222.02    | 129,545,220.41    |
|  | 15,855,766,997.99 | 11,887,682,064.62 | 14,875,802,391.80 | 10,710,222,075.86 |

45

|  |                |                |
|--|----------------|----------------|
|  |                |                |
|  | 103,967,670.81 | 95,645,234.44  |
|  | 46,803,895.62  | 50,528,409.10  |
|  | 35,187,877.28  | 36,520,934.49  |
|  | 16,985,349.67  | 15,795,425.55  |
|  | 22,371,469.57  | 19,452,907.31  |
|  | 3,235,148.27   | 3,674,031.55   |
|  | 228,551,411.22 | 221,616,942.44 |

## 46

|  |                |                |
|--|----------------|----------------|
|  |                |                |
|  | 87,543,807.49  | 65,932,832.76  |
|  | 14,369,560.55  | 10,040,623.47  |
|  | 9,249,445.31   | 7,167,964.17   |
|  | 11,714,072.49  | 12,275,591.06  |
|  | 4,959,000.43   | 7,459,097.42   |
|  | 3,626,854.31   | 3,899,681.40   |
|  | 26,027,747.50  | 25,987,774.88  |
|  | 4,316,086.93   | 3,626,384.10   |
|  | 2,614,466.77   | 1,870,635.63   |
|  | 11,085,768.70  | 10,897,891.15  |
|  | 11,718,463.97  | 11,812,177.68  |
|  | 11,480,103.20  | 11,538,087.50  |
|  | 198,705,377.65 | 172,508,741.22 |

## 47

|  |               |                |
|--|---------------|----------------|
|  |               |                |
|  | 14,585,742.57 | 343,819,925.75 |

|  |                |                |
|--|----------------|----------------|
|  |                |                |
|  | 118,663,322.30 | 101,229,585.92 |
|  | 39,330,809.38  | 36,736,123.07  |
|  | 26,693,742.17  | 19,973,109.92  |
|  | 16,961,398.25  | 20,310,870.90  |
|  | 42,990,642.44  | 49,449,179.52  |
|  | 15,531,461.50  | 18,350,185.99  |
|  | 1,298,456.57   | 1,272,532.53   |
|  | 12,316,086.11  | 11,943,745.57  |
|  | 134,645.82     | 2,532,941.49   |
|  | 6,220,879.07   | 7,093,989.83   |
|  | 6,793,864.61   | 7,250,168.92   |
|  | 3,916,583.71   | 4,883,409.30   |
|  | 3,816,660.74   | 3,826,689.39   |
|  | 5,754,108.66   | 4,549,499.76   |
|  |                | 4,075,990.42   |
|  |                | 38,230,858.83  |
|  | 845,883.33     | 923,075.02     |
|  | 59,686.92      | 59,686.92      |
|  | 27,739,070.50  | 26,341,495.45  |
|  | 343,653,044.65 | 702,853,064.50 |

49

|  |                |               |
|--|----------------|---------------|
|  |                |               |
|  | 1,174,559.10   | -298,978.68   |
|  |                |               |
|  | -14,652,980.46 | 14,095,937.30 |
|  | -14,652,980.46 | 14,095,937.30 |
|  | -13,478,421.36 | 13,796,958.62 |

53

|  |               |                |
|--|---------------|----------------|
|  |               |                |
|  | 20,409,018.15 | -14,271,371.18 |
|  | 1,725.45      | -56,452.65     |
|  | 236,598.22    | -3,114,431.79  |
|  | 20,647,341.82 | -17,442,255.62 |

+

54

|  |                |               |
|--|----------------|---------------|
|  |                |               |
|  | -24,663,123.24 | -4,781,411.70 |
|  | -24,663,123.24 | -4,781,411.70 |

+

55

|  |  |  |
|--|--|--|
|  |  |  |
|  |  |  |
|  |  |  |

Zł



|  |                |
|--|----------------|
|  |                |
|  |                |
|  | 128,779.08     |
|  | -25,966,494.18 |
|  | 473,664,059.01 |

59

1

|  |                |                |
|--|----------------|----------------|
|  |                |                |
|  | 855,458,492.87 | 882,499,910.19 |
|  |                |                |
|  | 78,502,499.96  | 197,060,376.63 |
|  | 8,842,689.20   | 11,412,100.01  |
|  | 177,429,333.39 | 107,073,677.24 |
|  | 590,683,970.32 | 566,502,846.24 |
|  |                | 450,910.07     |

|  |                |                |
|--|----------------|----------------|
|  |                |                |
|  | 265,112,448.11 | 293,794,811.16 |
|  |                |                |
|  | 91,086,017.86  | 24,225,171.83  |
|  | 168,320,298.33 | 258,795,813.14 |
|  | 5,706,131.92   | 10,773,826.19  |

2

|   |                |                  |
|---|----------------|------------------|
|   |                |                  |
|   | 235,118,445.86 | 2,018,255,143.53 |
| : |                |                  |
|   | 232,064,445.86 | 1,534,449,143.53 |

| 2024 |              |                |
|------|--------------|----------------|
|      |              |                |
|      |              |                |
|      | 3,054,000.00 | 483,806,000.00 |

|  |                  |                  |
|--|------------------|------------------|
|  |                  |                  |
|  | 1,186,611,830.01 | 1,675,552,523.70 |

:

984,836,769.93 1,060,358,70.48 ] (

|  |  |  |  |  |
|--|--|--|--|--|
|  |  |  |  |  |
|--|--|--|--|--|

96,422,389.13

|  |
|--|
|  |
|--|

|  |                   |                   |
|--|-------------------|-------------------|
|  |                   |                   |
|  |                   |                   |
|  | 10,557,051.84     | 10,308,313.89     |
|  | 44,237,049.42     | 43,024,689.95     |
|  | 389,269.37        | 389,917.74        |
|  | -275,073,851.97   | -935,050,584.53   |
|  | 4,839,745.46      | 84,127,641.69     |
|  | 13,478,421.36     | -13,796,958.62    |
|  | 377,531,415.95    | 325,822,353.45    |
|  | -44,907,280.54    | -209,261,376.72   |
|  | -4,898,281.39     | -18,213,621.86    |
|  | 64,822,417.55     | 28,134,246.16     |
|  | 304,890,793.00    | -405,609,140.60   |
|  | 535,560,643.62    | -589,426,148.02   |
|  | -3,732,271,352.25 | -2,649,389,106.80 |
|  |                   |                   |

| 2024 |                  |                  |
|------|------------------|------------------|
|      |                  |                  |
|      | 3,123,316,111.08 | 3,126,268,154.16 |
|      | 84,836.86        | 125,322.04       |
|      | 3,122,032,136.39 | 3,124,892,986.03 |
|      | 1,199,137.83     | 1,249,846.09     |
|      |                  |                  |
|      |                  |                  |
|      | 3,123,316,111.08 | 3,126,268,154.16 |
|      |                  |                  |

|  |                  |        |                |
|--|------------------|--------|----------------|
|  |                  |        |                |
|  | 209,825,719.00   | 0.0462 | 9,693,948.22   |
|  | 36,849,459.89    | 7.5257 | 277,317,980.33 |
|  | 6,955,007,045.00 | 0.0049 | 34,079,534.52  |
|  | 7,062,333.72     | 5.0498 | 35,663,372.82  |
|  | 504,975,090.36   | 0.0840 | 42,417,907.59  |
|  | 9,998,510.90     | 0.3844 | 3,843,427.59   |

|  |                |        |               |
|--|----------------|--------|---------------|
|  |                |        |               |
|  | 1,272,732.83   | 5.0498 | 6,427,046.24  |
|  | 257,428,581.26 | 0.1414 | 36,400,401.39 |
|  | 32,452,727.26  | 0.0840 | 2,726,029.09  |
|  | 49,375,865.97  | 0.3844 | 18,980,082.88 |
|  | 666,622.20     | 1.1635 | 775,614.93    |
|  |                |        | 86,991,510.97 |
|  | 1,685,885.06   | 7.1884 | 12,118,816.14 |
|  | 12,798,301.97  | 0.9260 | 11,851,227.62 |
|  | 49,931.00      | 0.0462 | 2,306.80      |
|  | 86,612.09      | 7.5257 | 651,816.63    |
|  | 93,201.32      | 5.0498 | 470,648.03    |
|  | 420,481,352.55 | 0.1414 | 59,456,063.25 |
|  | 112,500.00     | 0.0840 | 9,450.00      |
|  | 2,089,542.33   | 1.1635 | 2,431,182.50  |
|  |                |        | 93,657,319.71 |
|  | 12,444,997.77  | 7.5257 | 93,657,319.71 |

2

62

1

0.00

57,360,202.99

0.00

67,784,201.36

2

## A

|  |              |  |
|--|--------------|--|
|  |              |  |
|  | 4,854,458.95 |  |
|  | 4,854,458.95 |  |

## B

|  |              |              |
|--|--------------|--------------|
|  |              |              |
|  |              |              |
|  | 2,132,052.60 | 2,182,433.30 |
|  | 2,132,052.60 |              |
|  | 2,132,052.60 |              |
|  | 2,137,893.84 |              |
|  | 817,773.60   |              |
|  |              |              |
|  | 9,351,825.24 | 2,182,433.30 |

## 1

|  |                |                |
|--|----------------|----------------|
|  |                |                |
|  | 175,243,325.64 | 159,761,761.75 |
|  | 279,360,413.14 | 271,563,857.11 |
|  | 65,221,563.84  | 60,452,117.67  |
|  | 8,466,511.49   | 27,587,630.86  |
|  | 528,291,814.11 | 519,365,367.39 |
|  | 528,291,814.11 | 519,365,367.39 |

## 2

3

1

2

3

|   |        |
|---|--------|
| 1 |        |
|   |        |
|   | 2024 4 |

2024

1

|   |  |                |  |  |     |     |     |
|---|--|----------------|--|--|-----|-----|-----|
| 1 |  |                |  |  |     |     |     |
|   |  |                |  |  | (%) |     |     |
|   |  |                |  |  |     | (%) |     |
|   |  | 525,531.3048   |  |  | 100 | 100 |     |
|   |  | 109,100.00     |  |  |     | 100 | 100 |
|   |  | 1,500.00       |  |  |     | 100 | 100 |
|   |  | 133,990.074408 |  |  |     | 100 | 100 |

|  |  |           |  |  | (%) |     |     |
|--|--|-----------|--|--|-----|-----|-----|
|  |  |           |  |  |     | (%) |     |
|  |  | 2,400.36  |  |  |     | 100 | 100 |
|  |  | 800.00    |  |  |     | 60  | 60  |
|  |  | 50,000.00 |  |  |     | 100 | 100 |
|  |  | 128.40    |  |  |     | 100 | 100 |
|  |  | 2,880.00  |  |  |     | 60  | 60  |
|  |  | 6,900.00  |  |  |     | 100 | 100 |
|  |  | 2.13      |  |  |     | 100 | 100 |
|  |  | 5,000.00  |  |  |     | 60  | 60  |
|  |  | 47,416.50 |  |  |     | 70  | 70  |

| 2024 |  |        |  |  |       |     |     |  |  |
|------|--|--------|--|--|-------|-----|-----|--|--|
|      |  |        |  |  | Ch ú  |     |     |  |  |
|      |  |        |  |  | . # ? |     |     |  |  |
|      |  |        |  |  | (% )  |     |     |  |  |
|      |  |        |  |  | (% )  |     |     |  |  |
|      |  | 260.00 |  |  |       | 100 | 100 |  |  |
|      |  | 135.00 |  |  |       | 100 |     |  |  |

|  |  |          |  |  |     |     |  |
|--|--|----------|--|--|-----|-----|--|
|  |  |          |  |  | (%) |     |  |
|  |  |          |  |  |     | (%) |  |
|  |  | 8,000.00 |  |  | 100 | 100 |  |

2

|  |        |               |               |                |
|--|--------|---------------|---------------|----------------|
|  | %      |               |               |                |
|  | 30.00% | -8,414,145.29 |               | 418,959,097.91 |
|  | 24.99% | 79,344,531.62 | 34,225,056.50 | 889,435,670.00 |

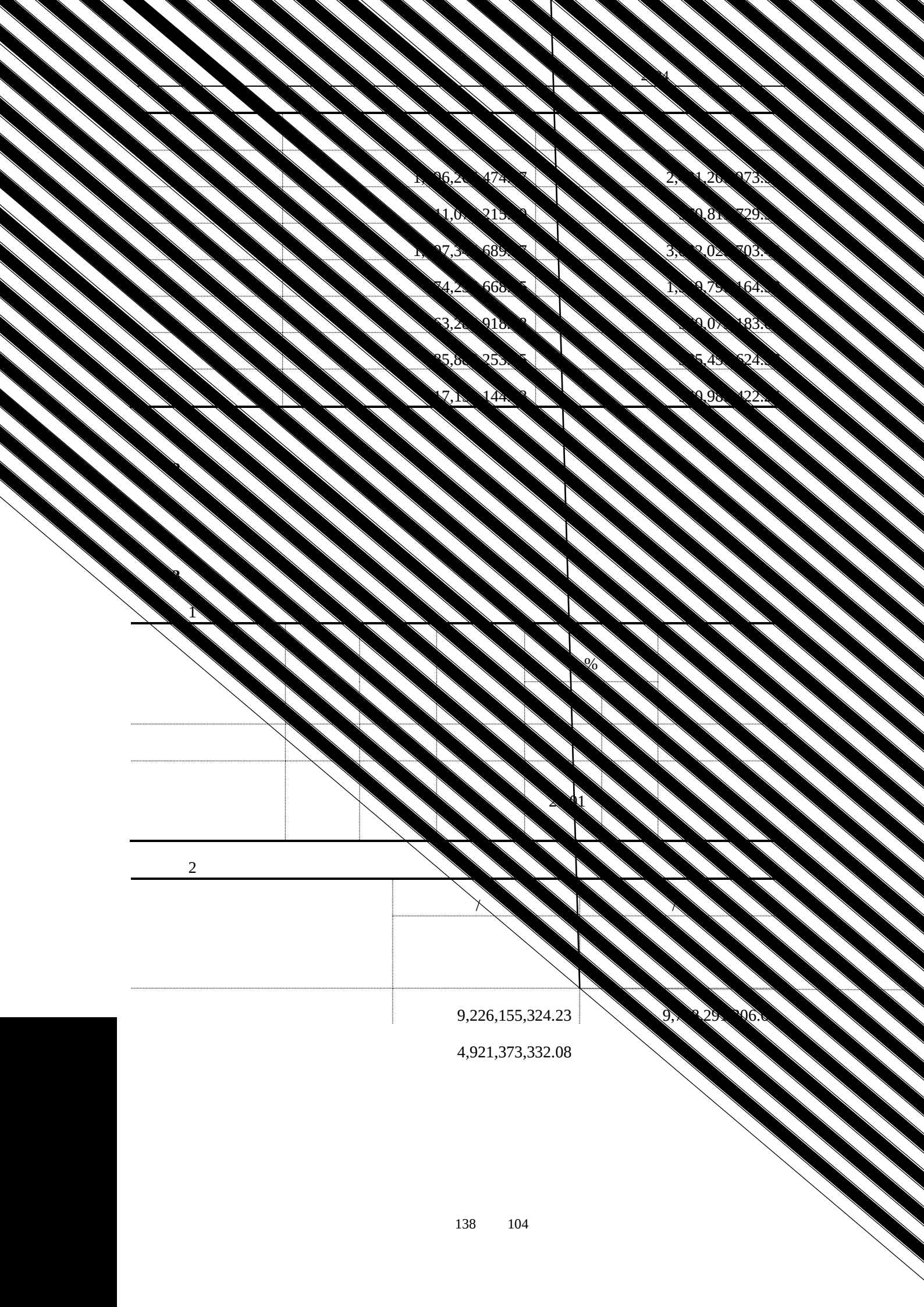
3

A

|  |                  |                  |
|--|------------------|------------------|
|  |                  |                  |
|  | 457,430,306.88   | 1,686,831,363.78 |
|  | 2,242,138,878.75 | 5,150,033,139.32 |
|  | 2,699,569,185.63 | 6,836,864,503.10 |
|  | 1,228,885,989.07 | 2,324,444,724.01 |
|  | 74,152,870.31    | 953,253,432.51   |
|  | 1,303,038,859.38 | 3,277,698,156.52 |
|  | 788,277,142.26   | 1,701,889,396.89 |
|  | -28,047,150.98   | 317,505,128.55   |
|  | -7,378,230.75    | 368,091,346.06   |
|  | 171,078,183.19   | 546,807,940.26   |

B

|  |                  |                  |
|--|------------------|------------------|
|  |                  |                  |
|  | 489,174,091.65   | 1,429,851,495.39 |
|  | 2,322,079,154.52 | 4,900,199,216.55 |
|  | 2,811,253,246.17 | 6,330,050,711.94 |



1,06,26,474.7

2,01,26,973.2

11,01,215.9

10,81,729.2

1,07,31,689.7

3,02,02,503.2

74,21,668.5

1,09,79,164.2

63,28,918.2

10,07,183.2

25,88,253.5

15,43,624.2

17,11,144.2

10,98,422.2

1

2

1

%

2.01

2

9,226,155,324.23

9,78,291,706.6

4,921,373,332.08

|  |                  |                  |
|--|------------------|------------------|
|  | /                | /                |
|  |                  |                  |
|  | 8,228,699,529.06 | 8,942,377,247.43 |
|  | 105,007,533.99   | 136,682,827.20   |
|  | 5,813,821,593.26 | 5,484,140,481.22 |
|  | 1,163,345,700.81 | 1,097,376,510.29 |
|  |                  |                  |
|  |                  |                  |
|  | 182,192,159.92   | 355,327,580.02   |
|  | 1,345,537,860.73 | 1,452,704,090.31 |
|  |                  |                  |
|  | 9,469,509,027.64 | 5,521,514,274.38 |
|  | 223,130,936.93   | 246,386,884.31   |
|  |                  |                  |
|  | -14,134,283.55   | -1,613,553.23    |
|  | 208,996,653.38   | 244,773,331.08   |
|  |                  |                  |

3

|  |                |                |
|--|----------------|----------------|
|  | /              | /              |
|  |                |                |
|  | 190,081,302.85 | 199,017,959.75 |
|  |                |                |
|  | 756,352.84     | 6,492,162.45   |
|  |                |                |
|  | 756,352.84     | 6,492,162.45   |

1

2

|                |                |  |               |                |                  |  |   |
|----------------|----------------|--|---------------|----------------|------------------|--|---|
|                |                |  |               |                |                  |  | / |
| 920,326,328.36 | 496,370,160.82 |  | 85,732,034.61 | -47,314,851.56 | 1,283,649,603.01 |  |   |
| 920,326,328.36 | 496,370,160.82 |  | 85,732,034.61 | -47,314,851.56 | 1,283,649,603.01 |  |   |

3

1

(  
2024 12 31  
)  
61

2

2024 12 31  
75.69% 2023 12 31 63.87%

3

2

4

4

7

3

2024 12 31

|  | 1                 | 1-3              | 3 | 3-5            | 5            |                   |
|--|-------------------|------------------|---|----------------|--------------|-------------------|
|  | 1                 |                  |   | 5              |              |                   |
|  | 5,134,772,077.22  |                  |   |                |              | 5,134,772,077.22  |
|  | 16,007,310.47     |                  |   |                |              | 16,007,310.47     |
|  | 219,424,200.80    |                  |   |                |              | 219,424,200.80    |
|  | 2,642,952,305.98  |                  |   |                |              | 2,642,952,305.98  |
|  | 237,059,130.03    |                  |   |                |              | 237,059,130.03    |
|  | 2,274,631,500.83  |                  |   |                |              | 2,274,631,500.83  |
|  | 3,062,153,276.14  |                  |   |                |              | 3,062,153,276.14  |
|  |                   | 3,470,107,608.97 |   | 514,999,700.00 |              | 3,985,107,308.97  |
|  |                   | 103,539,055.15   |   |                |              | 103,539,055.15    |
|  |                   | 1,000,000,000.00 |   |                |              | 1,000,000,000.00  |
|  |                   | 11,095,104.24    |   | 12,396,118.62  | 2,106,421.04 | 25,597,643.90     |
|  | 13,586,999,801.47 | 4,584,741,768.36 |   | 527,395,818.62 | 2,106,421.04 | 18,701,243,809.49 |

| 1 |  |  |  |  |  |
|---|--|--|--|--|--|
|   |  |  |  |  |  |
|   |  |  |  |  |  |
|   |  |  |  |  |  |
|   |  |  |  |  |  |
| 1 |  |  |  |  |  |
|   |  |  |  |  |  |
| 1 |  |  |  |  |  |
| 2 |  |  |  |  |  |

|   |  |               |                  |                  |
|---|--|---------------|------------------|------------------|
|   |  |               |                  |                  |
|   |  |               |                  |                  |
|   |  |               | 1,471,635,750.00 | 1,471,635,750.00 |
|   |  |               |                  |                  |
|   |  |               |                  |                  |
|   |  |               | 4,864,840.02     | 4,864,840.02     |
|   |  |               | 1,476,500,590.02 | 1,476,500,590.02 |
|   |  | 16,007,310.47 |                  | 16,007,310.47    |
| 1 |  | 16,007,310.47 |                  | 16,007,310.47    |
|   |  |               |                  |                  |
|   |  | 16,007,310.47 |                  | 16,007,310.47    |
|   |  |               |                  |                  |
|   |  | 16,007,310.47 |                  | 16,007,310.47    |

2

( )

2024 12 31

3

1

|  |  |  |            |       |       |
|--|--|--|------------|-------|-------|
|  |  |  |            | %     | %     |
|  |  |  | 843,477.07 | 26.99 | 26.99 |

2

1

3

3

4

|  |  |
|--|--|
|  |  |
|  |  |
|  |  |
|  |  |







|                              |  |
|------------------------------|--|
|                              |  |
| Industry Co, Ltd Hail Branch |  |
|                              |  |
|                              |  |
|                              |  |
|                              |  |
|                              |  |
|                              |  |
|                              |  |
|                              |  |
|                              |  |
|                              |  |
|                              |  |
|                              |  |
|                              |  |
|                              |  |

5

1

/

|  |  |                |                |
|--|--|----------------|----------------|
|  |  |                |                |
|  |  | 757,023,283.11 | 609,109,484.28 |
|  |  | 149,396,934.67 | 167,040,856.99 |
|  |  | 202,714,555.54 | 113,002,796.79 |

QUARTZ LOGISTI

|                                                                            |  |               |               |
|----------------------------------------------------------------------------|--|---------------|---------------|
|                                                                            |  |               |               |
|                                                                            |  |               | 3,045,929.16  |
|                                                                            |  | 3,046,882.46  | 3,063,617.39  |
| HENGSHI EGYPT FIBERGLASS<br>FABRICS S.A.E                                  |  | 76,459.97     | 1,871,020.25  |
|                                                                            |  | 70,796.46     | 133,334.51    |
|                                                                            |  | 193,396.22    | 139,622.64    |
| ZHENSHI GROUP HUAMEI EGYPT<br>FOR NEW COMPOSITE MATERIAL<br>INDUSTRY S.A.E |  | 578,310.44    | 69,506.83     |
|                                                                            |  | 128,344.34    | 146,268.87    |
|                                                                            |  | 83,821.50     | 93,512.50     |
|                                                                            |  | 4,946,160.37  | 5,041,761.58  |
|                                                                            |  | 43,532,629.86 | 62,909,292.03 |
|                                                                            |  | 296,620.68    | 371,681.42    |
|                                                                            |  | 41,509.43     | 3,396.22      |
|                                                                            |  |               | 2,358.49      |
|                                                                            |  | 7,320.76      | 3,584.91      |
|                                                                            |  | 3,773.58      | 3,773.58      |
| HENGSHI HONG KONG COMPANY<br>LIMITED                                       |  |               | 2,379,036.67  |
|                                                                            |  | 414,528.30    |               |
|                                                                            |  | 245,943.39    |               |
|                                                                            |  | 125,000.00    |               |

/

|                                                                            |  |                |                |
|----------------------------------------------------------------------------|--|----------------|----------------|
|                                                                            |  |                |                |
|                                                                            |  |                |                |
|                                                                            |  | 93,033,365.98  | 112,129,536.45 |
| HENGSHI EGYPT FIBERGLASS<br>FABRICS S.A.E                                  |  | 90,220,100.46  | 58,770,847.76  |
| TURKIZ COMPOSITE MATERIALS<br>TECHNOLOGY UR                                |  | 102,437,922.06 | 86,743,649.25  |
| ZHENSHI GROUP HUAMEI EGYPT<br>FOR NEW COMPOSITE MATERIAL<br>INDUSTRY S.A.E |  | 21,740,779.86  | 25,222,349.71  |
|                                                                            |  | 31,396,306.19  | 34,721,848.23  |
|                                                                            |  |                | 155,189.40     |
|                                                                            |  | 8,442,920.40   | 180,608,960.30 |
|                                                                            |  | 10,352,158.86  | 737,762,709.26 |
|                                                                            |  | 749,233.79     | 3,908,916.15   |
|                                                                            |  |                | 26,973,706.98  |
|                                                                            |  | 624,761.06     | 469,787.60     |
|                                                                            |  | 991,799.83     | 479,522.10     |
|                                                                            |  | 1,372,955.76   | 839,991.14     |
|                                                                            |  |                | 473,000.00     |
|                                                                            |  | 367,185.83     | 328,637.17     |
|                                                                            |  | 85,858.41      |                |
|                                                                            |  | 718,670.65     | 568,341.79     |
|                                                                            |  |                | 21,415.93      |
|                                                                            |  |                | 80,601.77      |
|                                                                            |  |                | 270,132.75     |
|                                                                            |  |                | 80,601.77      |

| 2024 |  |                  |                |
|------|--|------------------|----------------|
|      |  |                  |                |
|      |  |                  | 80,601.77      |
|      |  | 19,327.38        | 42,643.97      |
|      |  | 3,516,933.01     | 29,798,123.02  |
|      |  | 1,810,187,076.10 | 504,974,814.65 |
|      |  | 678,173.45       | 4,212,464.84   |
|      |  | 703,513.28       | 643,840.69     |
|      |  | 108,831.86       | 452,362.83     |
|      |  | 23,849.56        |                |
|      |  |                  | 127,035.40     |
|      |  | 47,194.69        |                |
|      |  | 458,120.19       | 40,671.33      |
|      |  | 23,849.56        |                |
|      |  | 679,680.53       | 452,168.13     |
|      |  | 10,665,594.93    | 8,189,250.16   |
|      |  | 9,844,813.84     | 4,777,515.71   |
|      |  | 7,575.23         | 7,787.61       |
|      |  | 258,521.41       | 34,592.39      |
|      |  | 19,079.65        | 30,176.99      |
|      |  |                  | 374,296.61     |

|                                                                                        |  |              |               |
|----------------------------------------------------------------------------------------|--|--------------|---------------|
|                                                                                        |  |              |               |
|                                                                                        |  |              | 3,745.64      |
| QUARTZ LOGISTICS INC.                                                                  |  |              | 168,464.85    |
| ZHENSHI SPAIN NEW MATERIALS S.L.                                                       |  | 6,589,242.73 | 222,250.30    |
| Chengdu Design & Research Institute of Building Materials Industry Co, Ltd Hail Branch |  | 2,302,821.79 | 19,033,761.36 |
|                                                                                        |  | 1,249.80     | 4,380,404.96  |
|                                                                                        |  | 8,490,566.04 |               |
|                                                                                        |  | 2,642,537.11 | 471,173.27    |
|                                                                                        |  | 935,342.65   | 907,741.45    |
|                                                                                        |  | 635,117.20   |               |
|                                                                                        |  | 582,805.31   |               |
|                                                                                        |  | 190,796.45   |               |
|                                                                                        |  | 9,539.82     |               |
|                                                                                        |  | 8,075.88     |               |
|                                                                                        |  | 2,255.60     |               |
|                                                                                        |  | 1,886.79     |               |
|                                                                                        |  | 1,114,834.52 |               |
|                                                                                        |  | 9,539.82     |               |

2

|                                                                      |  |              |              |
|----------------------------------------------------------------------|--|--------------|--------------|
|                                                                      |  |              |              |
| ZHENSHI GROUP HUAMEI EGYPT FOR NEW COMPOSITE MATERIAL INDUSTRY S.A.E |  |              | 42,882.75    |
|                                                                      |  | 1,097,709.18 | 1,104,924.78 |
|                                                                      |  | 366,114.73   | 366,513.77   |
|                                                                      |  | 47,969.48    | 47,272.31    |

|                                              |  |              |              |
|----------------------------------------------|--|--------------|--------------|
|                                              |  |              |              |
| HENGSHI EGYPT FIBERGLASS FABRICS S.A.E       |  | 9,615.16     | 56,240.86    |
|                                              |  |              | 4,128.44     |
|                                              |  | 91,592.38    | 35,293.15    |
|                                              |  | 250,693.42   | 234,451.38   |
| Hengshi USA Wind Power Materials Corporation |  | 115,567.45   | 1,071,566.68 |
| QUARTZ LOGISTICS INC.                        |  | 277,998.58   | 254,008.80   |
|                                              |  |              | 4,528.30     |
|                                              |  |              | 7,798.17     |
|                                              |  | 13,056.65    | 20,557.54    |
|                                              |  |              |              |
|                                              |  |              |              |
|                                              |  | 1,946,812.82 | 2,284,856.20 |
|                                              |  | 849,921.36   |              |
|                                              |  | 930,746.01   | 867,962.84   |

3

4

|          |  |              |  |
|----------|--|--------------|--|
| 6        |  |              |  |
| 2023     |  | 2024         |  |
| 1,872.65 |  | 1,360.93     |  |
|          |  |              |  |
| 7        |  |              |  |
|          |  |              |  |
|          |  |              |  |
|          |  | 1,785,593.02 |  |

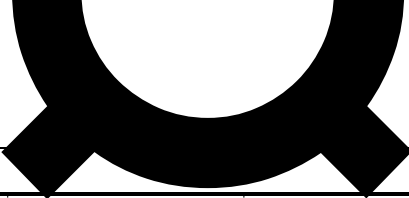
|   |  |              |          |               |           |
|---|--|--------------|----------|---------------|-----------|
| 6 |  |              |          |               |           |
| 1 |  |              |          |               |           |
|   |  |              |          |               |           |
|   |  |              |          |               |           |
|   |  | 10.00        | 0.06     |               |           |
|   |  | 681.20       | 3.88     |               |           |
|   |  | 8,263,437.22 | 2,479.03 | 12,348,180.34 | 24,696.36 |
|   |  | 199,430.00   | 59.83    |               |           |

|  |                                                   | 4,700.00      | 1.41       |              |           |
|--|---------------------------------------------------|---------------|------------|--------------|-----------|
|  |                                                   | 125,112.52    | 37.53      |              |           |
|  |                                                   | 210,210.00    | 63.06      |              |           |
|  |                                                   | 10,780.00     | 3.23       |              |           |
|  | TURKIZ<br>COMPOSITE<br>MATERIALS<br>TECHNOLOGY UR | 20,766,595.06 | 112,215.86 | 3,521,204.18 | 3,521.20  |
|  | HENGSHI EGYPT<br>FIBERGLASS<br>FABRICS S.A.E      | 476,874.21    |            | 944,695.55   | 16,059.82 |
|  | HENGSHI USA                                       |               |            |              |           |

|  |                       | 144.77         |  |               |  |
|--|-----------------------|----------------|--|---------------|--|
|  | QUARTZ LOGISTICS INC. | 148,986.78     |  |               |  |
|  |                       | 83,114.88      |  |               |  |
|  |                       | 3,506.75       |  |               |  |
|  |                       |                |  | 80,000.00     |  |
|  |                       |                |  | 219,700.00    |  |
|  |                       |                |  | 4,240.00      |  |
|  |                       |                |  | 11,115,900.00 |  |
|  |                       | 235,753.18     |  | 11,419,840.00 |  |
|  |                       | 149,553,400.00 |  |               |  |
|  |                       | 149,553,400.00 |  |               |  |

2

|  |                                                                      | 103,830,040.23 | 39,120,692.34 |
|--|----------------------------------------------------------------------|----------------|---------------|
|  | QUARTZ LOGISTICS INC.                                                | 12,699,399.68  | 5,796,439.47  |
|  |                                                                      | 8,400,307.92   | 1,478,182.86  |
|  |                                                                      | 29,545,599.47  | 768,113.09    |
|  | HENGSHI EGYPT FIBERGLASS FABRICS S.A.E                               | 74,580.66      | 186,345.27    |
|  | ZHENSHI GROUP HUAMEI EGYPT FOR NEW COMPOSITE MATERIAL INDUSTRY S.A.E |                | 69,074.10     |



|  |  | 26,000.00     | 26,000.00     | 271.44 |
|--|--|---------------|---------------|--------|
|  |  | 28,108,349.56 | 35,543,750.00 |        |
|  |  | 54,310.00     | 1,740.00      |        |
|  |  | 271.44        | 1,291.84      |        |

|   |  |                |                |
|---|--|----------------|----------------|
|   |  |                |                |
|   |  |                | 96,140.00      |
|   |  |                | 25,300.00      |
|   |  | 3,367.05       |                |
|   |  | 218,928,705.02 | 172,888,807.15 |
|   |  |                | 4,964,861.50   |
|   |  | 100,000.00     |                |
|   |  | 232,000.00     | 940,000.00     |
|   |  |                | 1,100,000.00   |
|   |  | 20,352,467.90  | 20,352,467.90  |
|   |  | 6,800,000.00   | 70,000.00      |
|   |  | 80,000.00      |                |
|   |  | 27,564,467.90  | 27,427,329.40  |
|   |  |                | 10,007,333.33  |
|   |  |                | 10,007,333.33  |
| 3 |  |                |                |
|   |  |                |                |
|   |  | 646,654,233.27 |                |
|   |  | 646,654,233.27 |                |

1

2024 12 31

2

2024 12 31

1

2024

2024

10

2.40

1

2

|  |  |                  |                |  |  |   |   |  |  |
|--|--|------------------|----------------|--|--|---|---|--|--|
|  |  |                  |                |  |  |   |   |  |  |
|  |  |                  | /              |  |  | % | / |  |  |
|  |  | 1,333,509,778.33 | -19,312,701.76 |  |  |   |   |  |  |
|  |  | 1,333,509,778.33 | -19,312,701.76 |  |  |   |   |  |  |

2024 12

3

1

2

A

|  |                   |
|--|-------------------|
|  |                   |
|  |                   |
|  | 15,479,521,966.15 |
|  | 62,302,934.03     |
|  | 15,541,824,900.18 |

B

|  |  |
|--|--|
|  |  |
|--|--|

2

2%

8%

5

8%

5

3

4

5

6

1

2

3

4



|  |                  | %     |               | %    |                  |
|--|------------------|-------|---------------|------|------------------|
|  | 698,917,916.36   | 63.43 | 3,580,418.82  | 0.51 | 695,337,497.54   |
|  | 698,917,916.36   | 63.43 | 3,580,418.82  | 0.51 | 695,337,497.54   |
|  | 1,101,918,069.89 |       | 63,327,918.82 |      | 1,038,590,151.07 |

|   |               |               | %      |  |
|---|---------------|---------------|--------|--|
|   | 2,025,115.33  |               |        |  |
|   | 233,623.00    |               |        |  |
|   | 37,076,071.54 |               |        |  |
|   | 18,626,236.59 |               |        |  |
|   | 1,000,000.00  |               |        |  |
| 1 | 21,261,634.42 | 21,261,634.42 | 100.00 |  |
| 4 | 3,967,132.13  | 3,967,132.13  | 100.00 |  |
|   | 140.04        | 140.04        | 100.00 |  |
|   | 84,189,953.05 | 25,228,906.59 |        |  |

|  |                |            | %    |
|--|----------------|------------|------|
|  | 858,295,660.13 | 437,015.03 | 0.05 |
|  | 858,295,660.13 | 437,015.03 | 0.05 |

|   |               |             |             |                |           |               |
|---|---------------|-------------|-------------|----------------|-----------|---------------|
| 1 |               |             |             |                |           |               |
|   |               |             |             |                |           |               |
|   |               |             |             |                |           |               |
|   | 63,327,918.82 | -119,625.48 | -464,313.94 | -37,120,169.67 | 42,111.89 | 25,665,921.62 |
|   | 63,327,918.82 | -119,625.48 | -464,313.94 | -37,120,169.67 | 42,111.89 | 25,665,921.62 |

|   |  |               |
|---|--|---------------|
| 2 |  |               |
|   |  |               |
|   |  | 37,120,169.67 |

|   |                |       |           |
|---|----------------|-------|-----------|
| 3 |                |       |           |
|   |                |       |           |
| 6 | 51,677,019.07  | 5.48  | 15,503.11 |
| 7 | 45,179,782.15  | 4.79  | 13,553.93 |
| 8 | 41,165,278.42  | 4.37  | 12,349.58 |
|   | 37,076,071.54  | 3.93  |           |
| 9 | 34,271,006.16  | 3.64  | 10,281.30 |
|   | 209,369,157.34 | 22.21 | 51,687.92 |

|   |                  |                  |
|---|------------------|------------------|
| 2 |                  |                  |
|   |                  |                  |
|   |                  |                  |
|   | 649,553,400.00   | 1,600,000,000.00 |
|   | 5,941,714,799.23 | 5,627,134,534.50 |
|   | 6,591,268,199.23 | 7,227,134,534.50 |

1

|  |                |                  |
|--|----------------|------------------|
|  |                |                  |
|  | 500,000,000.00 | 1,600,000,000.00 |
|  | 149,553,400.00 |                  |
|  | 649,553,400.00 | 1,600,000,000.00 |
|  |                |                  |
|  | 649,553,400.00 |                  |

|      |    |    |    |        |  |        |
|------|----|----|----|--------|--|--------|
|      |    |    |    |        |  |        |
|      |    |    | 12 |        |  |        |
| 2024 | 1  | 1  |    | 360.00 |  | 360.00 |
| 2024 | 1  | 1  |    |        |  |        |
|      |    |    |    |        |  |        |
|      |    |    |    |        |  |        |
|      |    |    |    |        |  |        |
|      |    |    |    |        |  |        |
|      |    |    |    |        |  |        |
|      |    |    |    |        |  |        |
|      |    |    |    |        |  |        |
|      |    |    |    |        |  |        |
| 2024 | 12 | 31 |    | 360.00 |  | 360.00 |

|  |        |  |  |  |  |        |
|--|--------|--|--|--|--|--------|
|  |        |  |  |  |  |        |
|  |        |  |  |  |  |        |
|  | 360.00 |  |  |  |  | 360.00 |
|  | 360.00 |  |  |  |  | 360.00 |

|  |  |                  |   |  |       |  |
|--|--|------------------|---|--|-------|--|
|  |  |                  |   |  | %     |  |
|  |  | 3,225,000,000.00 | 1 |  | 54.28 |  |
|  |  | 1,938,000,000.00 | 1 |  | 32.62 |  |
|  |  | 440,000,000.00   | 1 |  | 7.41  |  |
|  |  | 200,000,000.00   | 1 |  | 3.37  |  |

| 2024 |  |                  |   |       |  |
|------|--|------------------|---|-------|--|
|      |  |                  |   |       |  |
|      |  |                  |   | %     |  |
|      |  | 95,000,000.00    | 1 | 1.60  |  |
|      |  | 5,898,000,000.00 |   | 99.28 |  |

3

1

3

|  | 49,047,674.67    |  |  |  | -192,153.16   |               |            |
|--|------------------|--|--|--|---------------|---------------|------------|
|  | 104,099,975.95   |  |  |  | 730,287.11    |               |            |
|  | 1,452,704,090.31 |  |  |  | 44,648,500.48 | -2,828,270.14 | 566,940.08 |
|  | 1,605,851,740.93 |  |  |  | 45,186,634.43 | -2,828,270.14 | 566,940.08 |
|  | 1,605,851,740.93 |  |  |  | 45,186,634.43 | -2,828,270.14 | 566,940.08 |

|  |  |                 |  |  | 48,855,521.51    |  |
|--|--|-----------------|--|--|------------------|--|
|  |  | -804,000.00     |  |  | 104,026,263.06   |  |
|  |  | -149,553,400.00 |  |  | 1,345,537,860.73 |  |
|  |  | -150,357,400.00 |  |  | 1,498,419,645.30 |  |
|  |  | -150,357,400.00 |  |  | 1,498,419,645.30 |  |

4

|  |                   |                   |                   |                   |
|--|-------------------|-------------------|-------------------|-------------------|
|  |                   |                   |                   |                   |
|  |                   |                   |                   |                   |
|  | 15,106,962,135.46 | 14,754,552,325.30 | 13,937,078,438.30 | 13,594,774,152.74 |
|  | 119,949,384.84    | 113,373,416.52    | 82,294,662.30     | 76,251,083.16     |
|  | 15,226,911,520.30 | 14,867,925,741.82 | 14,019,373,100.60 | 13,671,025,235.90 |

5

|  |                |                  |
|--|----------------|------------------|
|  |                |                  |
|  | 500,000,000.00 | 1,600,000,000.00 |
|  | 45,186,634.43  | 29,767,389.67    |
|  |                | 179,453,482.82   |
|  | 2,805,156.19   |                  |
|  |                | 155,819.12       |
|  | 547,991,790.62 | 1,809,376,691.61 |

1

|  |                |  |
|--|----------------|--|
|  |                |  |
|  | 270,229,944.14 |  |
|  | 94,313,809.50  |  |

/



| 项 目            | 涉及金额           | 原 因  |
|----------------|----------------|------|
| 超额利润分享计划不予兑现部分 | 300,099,300.00 | 详见注释 |

注：依据《中国巨石股份有限公司超额利润分享方案（2021 年-2023 年）》及实施细则规定，2024 年 11 月本公司第七届董事会第十六次会议决议审议通过了《关于公司超额利润分享方案实施情况的议案》：递延未兑现发放余额中 3.000993 亿元按实施细则规定履行审批流程后确认不予兑现。本公司本期将不予兑现发放的 3.000993 亿元冲减管理费用。

2、净资产收益率及每股收益

| 报告期利润                | 加权平均净资产<br>收益率（%） | 每股收益       |            |
|----------------------|-------------------|------------|------------|
|                      |                   | 基本每股<br>收益 | 稀释每股<br>收益 |
| 归属于公司普通股股东的净利润       | 8.37              | 0.6107     | 0.6107     |
| 扣除非经常损益后归属于普通股股东的净利润 | 6.12              | 0.4467     | 0.4467     |

公司负责人：刘世

主管会计工作负责人：孙

会计机构负责人：孙

本报告书共 138 页第138页



THE HOUSE OF REPRESENTATIVES  
OF THE UNITED STATES OF AMERICA

IN SENATE  
JANUARY 11, 1900

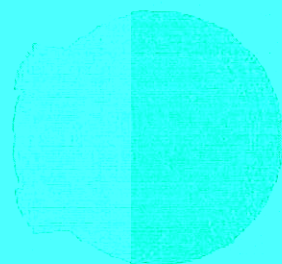
REPORT  
OF THE  
COMMISSIONER OF THE GENERAL LAND OFFICE  
IN RESPONSE TO A RESOLUTION PASSED BY THE SENATE  
MAY 1, 1899

WASHINGTON:  
GOVERNMENT PRINTING OFFICE:  
1900

证书序号：0017829

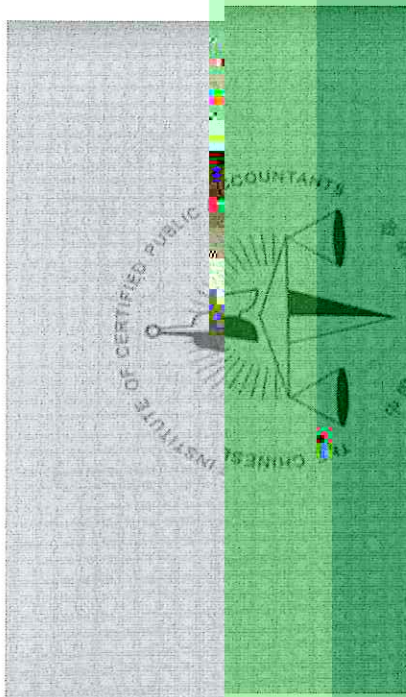
## 说 明

1、《会计师事务所执业证书》是证明持有人经财政



批准执业日期：2013年10月28日

中华人民共和国财政部



证书编号: 42010005072  
No. of Certificate

批准注册协会: 湖北省注册会计师协会  
Authorized Institute of CPAs 湖北省注册

发证日期: 2009 年 06 月  
Date of Issuance



Working unit: 中审众环会计师事务所(普通合伙)  
身份证号码: 360102198100070051  
Identity card No. 360102198100070051

月 / 日

QR code



